

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/3/2013							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Same Time Holdings Limited							
Date Submitted 5 April, 2013							
I. Movements in Authorised Share Capit	al						
1. Ordinary Shares							
(1) Stock code: 451 Descrip	otion: Ordinary	Shares	_				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	700,000,000	HKD0.10	HKD70,000,000				
Increase/(decrease)	<u> </u>						
Balance at close of the month	700,000,000	HKD0.10	HKD70,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Stock code:	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	-			
Balance at close	of the month	_			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	tion :		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	
Stock code:	N/A of preceding n		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	85,948,520					
Increase/ (decrease) during the month	<u>-</u>		_			
Balance at close of the month	85,948,520					

## III. Details of Movements in Issued Share Capital

Share Options (under	Snare Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	Movement during the month		thereto	as at close of the month
(dd/mm/yyyy) and			_		_	
class of shares	G . 1		G 11 1	Y 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
approved by						
shareholders on						
( 23 / 02 /2005)						
Ordinary shares	-	-	-	-	-	-
(Note 1)						
2.N/A						
( / / )						
shares						
(Note 1)						·
(11010-1)						
3.N/A						
shares						
(Note 1)		_	. 1	•		
		Te	otal A. (Ordin	ary shares)		
				nce shares)		
			(0	Other class)		
Total funds raised dur		from exercise of	of			
options (State current	cy)			-		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) -(Other class) -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 58,700,000 0 58,700,000 0 1. Convertible Redeemable HK\$ 33,542,857 Bond Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.75 EGM approval date (if applicable) ( 13/05 /2011 ) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) \_\_\_\_\_\_ (Preference shares) - (Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1 N/A		
1. N/A		
	1	
	1	
	4	
shares (Note 1)		
2. N/A		
2. 17/1	1	
-	-	
shares (Note 1)	1	
Shares (Note 1)		
2 27/4		
3. <u>N/A</u>		
	1	
	1	
	4	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	1 -	
(Preference shares)		•
	-	
(Other class)	-	
	1	

Class of shares issuable		Temp of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Note 1   State   State   State   State   State   Class of shares issuable   N/A   (Note 1)		Type of Issue			27/4			monum
Class of shares issuable					N/A			
Class of shares issuable	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency    Issue and allotment   ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency    Issue and allotment date: (dd/mm/yyyy)								
2. Open offer At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  3. Placing At price: State currency Issue and allotment (// ) date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable N/A (Note 1)  Issue and allotment (// )  (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable N/A (Note 1)  Issue and allotment (// )  Issue and allotment (// )  Glass of shares issuable (// )  EGM approval date: (// )					N/A			
Class of shares issuable N/A (Note 1)  3. Placing At price: State currency EGM approval date: (dd/mm/yyyy)  Class of shares issuable (//)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (//)  (Note 1)  Issue and allotment (//)  (Note 1)  Issue and allotment (//)  date: (dd/mm/yyyy)  EGM approval date: (//)	2.	Open offer			( / /	)		
Class of shares issuable   N/A					( / /	)		
Class of shares issuable   N/A								
EGM approval date: (dd/mm/yyyy)  Class of shares issuableN/A (Note 1)  4. Bonus issue					N/A	_		
Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment date: ( / / )  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment date: ( / / )  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )					N/A			
Egit approvar date.	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							·
			Class of shares redeemed (Note 1)	N/A_			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	

			For Main Board and GEM listed issuers				suers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A_			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Ordinary reference			<u> </u>
				(Other	r clas		
Т	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to E):		(1)	-	
					(2)	-	
T	otal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of A to E	E):		-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
		-
		-
Submitted by:	Yip Sum Yin	
Title:Director		
	y or other duly authorised officer)	
•	· · · · · · · · · · · · · · · · · · ·	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.