

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/2/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Same Time Holdings Limited
Date Submitted	5 Mar., 2013

I. Movements in Authorised Share Capital

1. Ordinary Share	es					
(1) Stock code :	451	Descri	ption :	Ordinary	Shares	
				f ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedin	g month	700,	000,000	HKD0.10	HKD70,000,000
Increase/(decreas	e)					
Balance at close of	of the mont	h	700,	000,000	HKD0.10	HKD70,000,000
(2) Stock code :	N/A	Descri	ption :			
				f ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedin	g month				
Increase/(decreas	e)					
Balance at close of	of the mont	h				

## 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preferen shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month		
Increase/(decrea	se)			
Balance at close	of the mon	th		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HKD70,000,000** :

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	85,948,520					
Increase/ (decrease) during the month						
Balance at close of the month	85,948,520					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
approved by						
shareholders on						
(23/02/2005)						
Ordinary shares	-	-	-	-	-	_
(Note 1)						
(						
2.N/A						
2.1 \/ 1 \						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)		·				
(1000 1)		Т	otal A (Ordin	ary shares)		
		10	(Drafara	ence shares)		
				Other class)	-	
Total funds raised dur		h from exercise o	of			
options (State currenc	:y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	· · ·				
(if applicable) (dd/mm/yyyy)	( / / )				
2.N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	( / / )				
<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subcontain price					
EGM approval date (if applicable)	( / / )				
Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
(dd/iliffi/yyyy)	<u>( / / )</u> Tota	(Prefere	ary shares) nce shares) Dther class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the I	ssuer which are to	be Listed)			<b>a</b> 100 <b>001</b> 0
Class and description		amount outstanding	Amount at close of preceding month	during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Redeemabl Bond	le	HK\$	58,700,000	0	58,700,000	0	33,542,857
DOIIG							
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)		nary shares					
Subscription price	HK\$	1.75					
EGM approval date (if applicable)							
(dd/mm/yyyy))	(	13/05 /2011	)				
2. N/A			<u> </u>				
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		( / / )					
3. N/A							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
4. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )		Total C (Ordin	nary shares)	_	
					ence shares)		-
					Other class)		
				(			-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. N/A		
shares (Note 1)		
3. N/A		
5. <u>IVA</u>		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	-	
(Other class)	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	N/A			
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	Fo	r Main Board a	nd GEM listed is: No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares repurchased ( <i>Note 1</i> )	N/A		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares redeemed ( <i>Note 1</i> )	N/A		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable (Note 1)	N/A		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	(//)		

			]	For Main Board	and GEM listed is	suers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	· · ·		Class of shares issuabl (Note 1)	e <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuabl ( <i>Note 1</i> )	e <u>N/A</u>	-	
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			<b>T</b> . 1 <b>D</b>	(0.1: 1		
			Total E.	(Ordinary sha (Preference sha		
				(Other c)		- -
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks	(if	any)	):
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Submitted by:	Yip Sum Yin		
Title:Direct	<u>or</u>		
(Director Se	cretary or other duly authorised office	r	
(Director, De	cretary of other dary authorised office		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.