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**COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL
MANDATE & ADJUSTMENT TO CONVERSION PRICE UNDER
THE REDEEMABLE CONVERTIBLE BONDS OF
THE COMPANY (THE “BONDS”)**

Completion of placing

Reference is made to the announcements of the Company dated 23 April 2012 (the “Announcement”), terms used herein shall have the same meanings as defined in the Announcement.

The Company is pleased to announce that all the 13,650,000 new Shares under the Placing were fully subscribed and the Placing was completed on 25 June 2012.

Adjustment to conversion price under the Bonds

As a result of the issue of the Placing Shares, the conversion price under the Bonds shall be adjusted to HK\$1.75 per Share with effect on 25 June 2012, being the date of issue of the Placing Shares.

By order of the board
Same Time Holdings Limited
Yip Sum Yin
Chairman

Hong Kong, 25 June 2012

As at the date of this announcement, the executive Directors comprise Mr. Yip Sum Yin, Madam Yu Hung Min, Mr. Chung Chi Shing, Mr. Mao Lu and Mr. Yip Wing Fung and the independent non-executive Directors comprise Mr. Lam Kwok Cheong, Mr. Lai Wing Leung, Peter and Madam Lee Mei Ling.