

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2012								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer Same Time Holdings Limited								
Date Submitted	4 June, 2							
I. Movements in Authorised Share Capital	al							
1. Ordinary Shares								
(1) Stock code : 451 Descrip	otion : Ordinary	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	700,000,000	HKD0.10	HKD70,000,000					
Increase/(decrease)								
Balance at close of the month	700,000,000	HKD0.10	HKD70,000,000					
(2) Stock code : <u>N/A</u> Descrip	tion:							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
C. 1 1 N/A D			
Stock code : N/A Descri	ption:		
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Balance at close of preceding month Increase/(decrease)	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	68,298,520					
Increase/ (decrease) during the month	-					
Balance at close of the month	68,298,520					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and —			<i>-</i>		-		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme							
approved by							
shareholders on							
(23 / 02 /2005)							
Ordinary shares	_	_	_	_	-	_	
(Note 1)							
(1,000 1)							
2.N/A							
2.1 1/11							
(/ /)							
shares						-	
(Note 1)							
3.N/A							
(/ /)							
shares							
(Note 1)							
(110101)		To	otal A. (Ordin	ary shares)	_		
		10		nce shares)			
			•	Other class)			
T-4-1 C 1 1- 1	4 4	c	· ·	Juici Class)			
	Total funds raised during the month from exercise of						
options (State currence	(y)			<u>-</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pro	ominal value at close of eceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.N/A	-)				
	- 					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.N/A	(/ / - -)				
(/ /)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	,	Total	(Prefere	nary shares) ence shares) Other class)	-	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Redeemable HK\$ 65,700,000 0 65,700,000 0 36,500,000 Bond Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.80 EGM approval date (if applicable) (dd/mm/yyyy)) (13/05 /2011) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A ____ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) -(Preference shares) - (Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Shares (110te 1)		
3. N/A		
	_	
shares (Note 1)		
Total D (Oudiname alamas)	-	
Total D. (Ordinary shares)	-	•
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable ___N/A__ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) _ N/A _ Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) __N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue			For	Main B	oard a	No. of new shares of issuer issued during the month pursuant thereto	No. of new
				Class of shares issuable (Note 1)	<u>N/.</u>	<u>A</u>		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
				Class of shares - repurchased (<i>Note 1</i>)	<u>N/</u>	<u>A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
				Class of shares redeemed (<i>Note 1</i>)	N/A	1		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/.	A		
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
							-	

	For Main Board and GEM listed issuers						
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary Preference (Othe	shares	s) <u>-</u>	· ·
Te	otal increase / (decre	ase)-in ordinary shares during	g the month (i.e. Total of A to E):	(1)	-	
					(2)	-	
I To	otal increase / (decre	ease) in preference shares duri	ng the month (i.e. Total of A to	E):		-	

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):			
Submitted by:	Yip Sum Yin		
T'41 D'			
Title: <u>Director</u>			
(Director, Secre	tary or other duly authorised office	r)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.