

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2012							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Same Time Holdings Limited							
Date Submitted	2 April,		mited				
	2 1 1 p ,						
I. Movements in Authorised Share Capit	al						
1. Ordinary Shares							
(1) Stock code : 451 Descrip	otion: Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	700,000,000	HKD0.10	HKD70,000,000				
Increase/(decrease)							
Balance at close of the month	700,000,000	HKD0.10	HKD70,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	Balance at close of preceding month						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares							
Stock code : <u>N/A</u> Descri	ption:						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							
3. Other Classes of Shares							
Stock code : <u>N/A</u> Descri	ption:						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month			_				

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	68,298,520					
Increase/ (decrease) during the month						
Balance at close of the month	68,298,520					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		M 1			thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme						
approved by						
shareholders on						
(23 / 02 /2005)						
Ordinary shares	_	_	_	_	_	_
(Note 1)						-
(Note 1)						
2.N/A						
2.11/11						
(/ /)						
shares				<u> </u>		-
(Note 1)						
2.37/4						
3.N/A						
_ (/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)	<u>-</u>	
			((Other class)	-	
Total funds raised dur	ring the month	n from exercise o	of			
options (State currence				-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A	(' ')				
	- -				
(/ /)	- 				<u> </u>
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3.N/A	(/ /)				
012.1/12	-				
	- <u></u>				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
	(/ /)				
4.N/A	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		_
		(Prefere	ence shares)	-	_
		(0	Other class)	-	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Redeemable HK\$ 65,700,000 0 65,700,000 0 36,500,000 Bond Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.80 EGM approval date (if applicable) (dd/mm/yyyy)) (13/05 /2011) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) -(Preference shares) -(Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer wisher may be issued during the month pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A (anun	under Share Option Schemes)	N T C 1 C	
(/ /) shares (Note I) 2. N/A (/ /) shares (Note I) 3. N/A (/ /) shares (Note I) Total D. (Ordinary shares) (Preference shares)	if a	pplicable, and class of shares issuable:	the month pursuant	issued pursuant thereto
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	1.	N/A		
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)				
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)				
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)				
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)		shares (Note 1)		
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)		27/4		
3. N/A (/ /)	2.	N/A		
3. N/A (/ /)				
3. N/A (/ /)				
3. N/A (/ /)				
(/ /) shares (Note 1) Total D. (Ordinary shares) - (Preference shares)		snares (Note 1)		
Total D. (Ordinary shares) - (Preference shares) -	3.	N/A		
Total D. (Ordinary shares) - (Preference shares) -				
Total D. (Ordinary shares) - (Preference shares) -				
Total D. (Ordinary shares) - (Preference shares) -		(/ /)		
(Preference shares) -		shares (Note 1)		
(Preference shares) -				
		` '	-	
(Other class) -		(Preference shares)	-	
		(Other class)	-	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable ____N/A__ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) ___N/A __ Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___N/A___ (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue		Foi	r Main Boa	ard a	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

			For Main Board and GEM listed issuers				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	<u> </u>		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary reference			-
			· ·	(Othe			-
T	otal increase / (decre	ease)-in ordinary shares during	g the month (i.e. Total of A to E):		(1)	-	
					(2)	_	
Т	otal increase / (decre	ease) in preference shares dur	ing the month (i.e. Total of A to E):		-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):			
Submitted by:	Yip Sum Yin		
Ti'd D'			
Title: <u>Director</u> Second	retary or other duly authorised office		
(Director, Sec.	iciary of other dury authorised office	1)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.