

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited								
ame of Issuer Same Time Holdings Limited ate Submitted 2 March, 2012								
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 451 Descrip	otion: Ordinary	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	700,000,000	HKD0.10	HKD70,000,000					
Increase/(decrease)			<u>-</u>					
Balance at close of the month	700,000,000	HKD0.10	HKD70,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion:							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

29/02/2012

Stock code: N/A Descri	inti on .		
Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Barance at crose of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption :		
	No. of other	Par value (State	Authorised share
	classes of shares	currency)	capital (State currency)
Balance at close of preceding month		,	•
		,	•
Balance at close of preceding month Increase/(decrease) Balance at close of the month		,	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	68,298,520					
Increase/ (decrease) during the month	<u>-</u>					
Balance at close of the month	68,298,520					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1410 veinent dan	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
approved by						
shareholders on						
(23 / 02 /2005)						
Ordinary shares	-	-	-	-	-	-
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
3.1771						
(/ /)						
shares						
(Note 1)						
(Ivole 1)		To	tal A. (Ordin	ary charec)	_	
		10		nce shares)		
				Other class)		
Total family makes 1 1		L C		Juici Class)	<u> </u>	
Total funds raised dur options (State currence		n from exercise o	1	_		
options (state current	· y <i>)</i>					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) -(Preference shares) -(Other class)

Class and description 1. Convertible (i.e. Convertible)		Currency of amount outstanding		at close eding ith	Converted during the month	Amount at close of the month 65,700,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Bond		Πι	03,700,	,000	U	03,700,000	v	30,300,000
Stock code (if listed)	N/A							
Class of shares issuable (<i>Note 1</i>)	Ordii	nary shares						
Subscription price	HK\$							
EGM approval date								
(if applicable) (dd/mm/yyyy))	(13/05 /2011)					
2. N/A		13/03 /2011	<u>) </u>					
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)		(/ /)						
3. N/A								
-								-
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)		(/ /)						
4. N/A		(/ /)						
T. 11//11								
-								
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)		,	Tatal C (Ondi-			
					Profes	nary shares) ence shares)		-
					(1161616	Other class)	_	-
					(_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		-
2. N/A		
2. IVA		
alama (Nata I)		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable ___N/A__ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) ___N/A __ Class of shares issuable (*Note 1*) At price : State currency (/ / Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) ___N/A___ Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Tune of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue						monui
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

	For Main Board and GEM listed issuers						
	Type of Issue				sh	No. of new lares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable - (Note 1)	N/A_			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary si reference si (Other	hares)		·
				(Julei			
To	otal increase / (decre	ease)-in ordinary shares during	g the month (i.e. Total of A to E):	((1)	-	
				((2)	-	
To	otal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of A to E)):		-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):			
			_
Submitted by:	Yip Sum Yin		
Title:Director			
	ry or other duly authorised office		
(2 1100001, 5001000	ay or ourer assiy additionsed office	-,	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.