

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/09/2011 | | | | | | | | |
|--|--|----------------------------------|---|--|--|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | | | |
| Name of Issuer Same Time Holdings Limited | | | | | | | | |
| Date Submitted | 3 Oct., 2 | 2011 | | | | | | |
| I. Movements in Authorised Share Capi | I. Movements in Authorised Share Capital | | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code: 451 Descrip | ption: Ordinary | Shares | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | 700,000,000 | HKD0.10 | HKD70,000,000 | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | 700,000,000 | HKD0.10 | HKD70,000,000 | | | | | |
| (2) Stock code : N/A Descrip | ption: | | _ | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

| Stock code: N/A Descri | inti on . | | |
|---|--------------------------|----------------------------------|---|
| Stock code: N/A Descri | iption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Barance at crose of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | iption : | | |
| | No. of other | Par value (State | Authorised share |
| | classes of shares | currency) | capital (State currency) |
| Balance at close of preceding month | | , | • |
| | | , | • |
| Balance at close of preceding month Increase/(decrease) Balance at close of the month | | , | |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|---------------------------------------|------------------------|-----|------------------|----------------------|--|--|
| - | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 68,298,520 | | | | | |
| Increase/ (decrease) during the month | <u>-</u> | | | | | |
| Balance at close of the month | 68,298,520 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---|--------------|-------------------|---------------|--------------|---|--|
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | 1410 veinent dan | ing the month | | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| approved by | | | | | | |
| shareholders on | | | | | | |
| (23 / 02 /2005) | | | | | | |
| Ordinary shares | - | - | - | - | - | - |
| (Note 1) | | | | | | |
| | | | | | | |
| 2.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3.N/A | | | | | | |
| 3.1771 | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Ivole 1) | | To | tal A. (Ordin | ary charec) | _ | |
| | | 10 | | nce shares) | | |
| | | | | Other class) | | |
| Total family makes 1 1 | | L C | | Juici Class) | <u> </u> | |
| Total funds raised dur options (State currence | | n from exercise o | 1 | _ | | |
| options (state current | · y <i>)</i> | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) -(Preference shares) -(Other class)

| Class and description 1. Convertible Redeemable | | | Amount at close of preceding month 90,000,000 | , | Amount at close of the month 90,000,000 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------|-------------|---|----------------|---|--|--|
| Bond | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares | N/A | | | | | | |
| issuable (Note 1) | Ordir | nary shares | | | | | |
| Subscription price | HK\$ | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | (| 13/05 /2011 |) | | | | |
| 2. N/A | | | | | | | |
| | | | | | | | |
| - | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | - | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | | (/ /) | | | | | |
| 3. N/A | | (, , ,) | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) 4. N/A | | (/ /) | | | | | |
| | | | | | | | |
| - | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | (/ /) | | Total C (Omdi- | norm choros | | |
| | | | | (Prefere | nary shares)ence shares) | | - |
| 1 | | | | ((| Other class) | | <u>-</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| man under Share Option Senemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | - |
| 2. N/A | | |
| 2. IVA | | |
| | | |
| | | |
| alana (Nata I) | | |
| shares (Note 1) | | |
| 3. N/A | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | - | |
| (Other class) | - | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable ___N/A__ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) ___N/A __ Class of shares issuable (*Note 1*) At price : State currency (/ / Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) ___N/A___ Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

| | Tune of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new |
|----|----------------------|-----------------------------|---|-------|---|--|------------|
| | Type of Issue | | | | | | monui |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |

| For Main Board and GEM listed issuers | | | | | | | |
|---------------------------------------|------------------------|---------------------------------|---|---------------------------------------|--------|---|--|
| | Type of Issue | | | | sh | No. of new lares of issuer ssued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | _ | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable - (Note 1) | N/A_ | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Ordinary si reference si (Other | hares) | | · |
| | | | | (Julei | | | |
| To | otal increase / (decre | ease)-in ordinary shares during | g the month (i.e. Total of A to E): | (| (1) | - | |
| | | | | (| (2) | - | |
| To | otal increase / (decre | ease) in preference shares duri | ing the month (i.e. Total of A to E) |): | | - | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | | | |
|---------------------|--------------------------------------|-------------|---|
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| | | | |
| | | | |
| Submitted by: | Yip Sum Yin | | |
| Title:Director | | | |
| | ry or other duly authorised office | | |
| (2 1100001, 5001000 | ay or ourer assiy additionsed office | -, | |
| | | | |
| | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.