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NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of Same Time Holdings Limited (the “Company”) will be held at 17th Floor, Phase I, Kingsford Industrial Building, 26-32 Kwai Hei Street, Kwai Chung, New Territories, Hong Kong on 14 October 2011 at 12:00 noon for the purpose of considering and, if thought fit, passing the following resolutions as ordinary resolutions:

ORDINARY RESOLUTIONS

1. **“THAT** the agreement dated 5 September 2011 between (i) Same Time International (B.V.I.) Limited (the “Share Vendor”), a wholly owned subsidiary of the Company; and (ii) Unique Tower Limited (the “Share Purchaser”) whereby the Share Vendor agreed to sell to the Share Purchaser the entire issued share capital of Dyford Industries Limited for a total cash consideration of HK\$57,000,000 (a copy of which is tabled at the meeting marked “A” and signed by the Chairman of the meeting for the purpose of identification) be and is hereby approved and the directors of the Company be and are hereby authorised to implement the transactions contemplated by the said agreement (with any amendments to the terms of such agreement as may be approved by the directors of the Company).”
2. **“THAT** the agreement dated 5 September 2011 between (i) Madam Yu Hung Min (“Madam Yu”); and (ii) Same Time Electronics Limited (the “Property Vendor”), a wholly owned subsidiary of the Company, whereby the Property Vendor agreed to sell to Madam Yu the property at Factory C on 17th Floor including balcony, Kingsford Industrial Building Phase I, Nos. 26-32 Kwai Hei Street, Kwai Chung, New Territories, Hong Kong at the cash price of HK\$3,640,000 (a copy of which is tabled at the meeting marked “B” and signed by the Chairman of the meeting for the purpose of identification) be and is hereby approved and the directors of the Company be and are hereby authorised to implement the transactions contemplated by the said agreement (with any amendments to the terms of such agreement as may be approved by the directors of the Company).”

3. “**THAT** the agreement dated 5 September 2011 between (i) Mr. Yip Sum Yin (“Mr. Yip”); and (ii) the Property Vendor whereby the Property Vendor agreed to sell to Mr. Yip the property at Factory D on 17th Floor including balcony and store room, Kingsford Industrial Building Phase I, Nos. 26-32 Kwai Hei Street, Kwai Chung, New Territories, Hong Kong at the cash price of HK\$3,710,000 (a copy of which is tabled at the meeting marked “C” and signed by the Chairman of the meeting for the purpose of identification) be and is hereby approved and the directors of the Company be and are hereby authorised to implement the transactions contemplated by the said agreement (with any amendments to the terms of such agreement as may be approved by the directors of the Company).”
4. “**THAT** the agreement dated 5 September 2011 between (i) Mr. Yip Wing Fung (“Mr. W.F. Yip”); and (ii) the Property Vendor whereby the Property Vendor agreed to sell to Mr. W.F. Yip the property at Car Parking Space No. 10 on Ground Floor, Kingsford Industrial Building Phase I, Nos. 26-32 Kwai Hei Street, Kwai Chung, New Territories, Hong Kong at the cash price of HK\$1,070,000 (a copy of which is tabled at the meeting marked “D” and signed by the Chairman of the meeting for the purpose of identification) be and is hereby approved and the directors of the Company be and are hereby authorised to implement the transactions contemplated by the said agreement (with any amendments to the terms of such agreement as may be approved by the directors of the Company).”

By Order of the Board
Shiu Man Ching
Company Secretary

Hong Kong, 23 September 2011

Principal Office:

17th Floor, Phase I
Kingsford Industrial Building
26-32 Kwai Hei Street
Kwai Chung
New Territories
Hong Kong

Notes:

1. A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint proxies to attend and vote in his stead. A proxy need not be a member of the Company.
2. In order to be valid, a form of proxy must be deposited at the Company’s Hong Kong branch share registrars, Tricor Abacus Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, together with a power of attorney or other attorney, if any, under which it is signed or a notarially certified copy of that power of attorney or authority, not less than 48 hours before the time for holding the meeting or adjourned meeting.

As at the date of this announcement, the executive Directors are Mr. Yip Sum Yin, Madam Yu Hung Min, Madam Yu Pei Yi, Mr. Chung Chi Shing and Mr. Mao Lu, and the independent non-executive Directors are Mr. Lam Kwok Cheong, Mr. Lai Wing Leung, Peter and Madam Lee Mei Ling.