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**SAME TIME HOLDINGS LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock Code: 451)

Directors:

Yip Sum Yin (*Chairman*)

Yu Hung Min

Yu Pei Yi

Chung Chi Shing

Mao Lu

Lai Wing Leung, Peter*

Lam Kwok Cheong*

Lee Mei Ling*

Principal Office:

17th Floor, Phase I

Kingsford Industrial Building

26-32 Kwai Hei Street

Kwai Chung

New Territories

Hong Kong

* *Independent non-executive directors*

8th August, 2011

To the shareholders

Dear Sir or Madam,

RE-ELECTION OF DIRECTOR**INTRODUCTION**

On 2nd August, 2011, Same Time Holdings Limited (the “Company”) appointed Mr. Mao Lu (“Mr. Mao”) as an executive director of the Company. According to the Bye-laws of the Company, Mr. Mao is required to retire at the coming annual general meeting of the Company to be held on 31st August, 2011 (the “AGM”). Being eligible, Mr. Mao has offered for re-election.

A circular dated 18th July, 2011 relating to, inter alia, notice of the AGM and re-election of directors has been sent by the Company to the shareholders. This supplemental circular give you particulars of Mr. Mao who is proposed to be re-elected at the AGM.

PARTICULARS OF MR. MAO

Mr. Mao, aged 42, has been a managing director of Oriental International Education Consulting Service Co., Ltd since 2002. He managed the investments of some Chinese Companies in Australia, Papua New Guinea and mainland China. He is experienced in business management, public relationship and marketing, and also together with relevant experience in trading of natural resources. He also has good relationship with the Chinese government departments.

Mr. Mao has no relationship with any directors or senior management or substantial shareholders or controlling shareholders of the Company. Mr. Mao does not have any other interest (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) in the shares, underlying shares or debentures of the Company. Mr. Mao did not hold any other directorships in other public company listed in Hong Kong or overseas in the last three years or any other position with the Company or any of its subsidiaries.

Mr. Mao has been appointed for an initial term of 2 years subject to retirement and re-election at the AGM (thereafter retirement by rotation and re-election at least once every three years at the annual general meeting) in accordance with the Bye-laws of the Company. A service contract will be entered into between the Company and Mr. Mao shortly and Mr. Mao's annual emolument will be determined by the board of directors of the Company or its delegated committee with reference to his duties and responsibilities as well as the prevailing market conditions.

Save as disclosed above, Mr. Mao confirms there is no information which is required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules or any other matter that need to be brought to the attention of shareholders of the Company.

REVISED FORM OF PROXY

There is enclosed a revised form of proxy in PINK (with reference to a resolution relating to the election of Mr. Mao included) for use at the AGM. You are requested to complete the form of proxy and return it to the principal office of the Company in accordance with the instructions printed thereon not less than 48 hours before the time fixed for holding the meeting, whether or not you intend to be present at the meeting. The completion and return of the form of proxy will not prevent you from attending and voting in person should you so wish.

Yours faithfully,
By order of the Board
Yip Sum Yin
Chairman