

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2011							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Same Time Holdings Limited							
Date Submitted	5 May, 2	2011					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code: 451 Descrip	otion: Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	700,000,000	HKD0.10	HKD70,000,000				
Increase/(decrease)							
Balance at close of the month	700,000,000	HKD0.10	HKD70,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Stock code: N/A Descri	inti on .		
Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Barance at crose of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption :		
	No. of other	Par value (State	Authorised share
	classes of shares	currency)	capital (State currency)
Balance at close of preceding month		,	•
		,	•
Balance at close of preceding month Increase/(decrease) Balance at close of the month		,	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	56,918,520					
Increase/ (decrease) during the month	11,380,000					
Balance at close of the month	68,298,520		_			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed I. Share Option Scheme approved by shareholders on (23 / 02 / 2005) Ordinary shares (Note I) 3.N/A (Note I) Total A. (Ordinary shares) - (Other class) - (Other	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved by shareholders on (23/02/2005) Ordinary shares (Note 1) 2.N/A (Note 1) 3.N/A (Note 1) Total A. (Ordinary shares) (Other class) (Other class) Total funds raised during the month from exercise of							
Cold/mm/yyyy) and class of shares State							
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement duri	ng the month		thereto	as at close of the month
Share Option Scheme Approved by Shareholders on (23 / 02 / 2005) Ordinary shares						=	
1. Share Option Scheme approved by shareholders on (23 / 02 / 2005) Ordinary shares (/ /)				G 11 1			
Scheme approved by		Granted	Exercised	Cancelled	Lapsed		
approved by shareholders on (23 / 02 / 2005)	l ———						
Shareholders on							
C23 / 02 / 2005) Ordinary shares	approved by						
Ordinary shares	shareholders on						
(Note 1) 2.N/A	(23/02/2005)						
(Note 1) 2.N/A	Ordinary shares	_	-	_	_	_	_
2.N/A (- 	_				_	-
(,						
	2 N/A						
Content Cont	2.1 1/11						
Content Cont							
Note 1 3.N/A							
Content Cont							
Content Cont	(/ /)						
3.N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	3.N/A						
Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
Shares (Note 1) Total A. (Ordinary shares) - Preference shares -							
Shares (Note 1) Total A. (Ordinary shares) - Preference shares -	(/ /)						
(Note 1) Total A. (Ordinary shares)							
Total A. (Ordinary shares)							
(Preference shares) (Other class) Total funds raised during the month from exercise of	(Ivole 1)		Т	stal A (Ordin	omi choros)		
(Other class) Total funds raised during the month from exercise of			10	nai A. (Ofalli Dasfalli	nac charach		
Total funds raised during the month from exercise of				· ·	·		
				•	iner class)		
loptions (State currency) -			from exercise of	of			
	options (State current	cy)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) -(Preference shares) -(Other class)

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /) 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	nary shares) ence shares) Other class)	-	_
			(-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		-
2. N/A		
2. IVA		
alama (Nata I)		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable ___N/A__ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) ___N/A __ Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable Ordinary (*Note 1*) (20/04/2011)HK\$3.27 At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) 11,380,000 ___N/A___ Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Tune of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue						monui
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers
No. of new No.

(2)

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A		
10. Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		- <u></u>
			Preference share	es) 11,380,000 es) -	
Total increase / (dee	rease) in ordinary shares during	the month (i.e. Total of A to E)	: (1)	11,380,0	00

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):			
			_
Submitted by:	Yip Sum Yin		
Title:Director			
	ry or other duly authorised office		
(2 1100001, 5001000	ay or ourer assiy additionsed office	-,	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.