

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



SAME TIME HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 451)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of Same Time Holdings Limited (the “Company”) will be held at 17th Floor, Phase I, Kingsford Industrial Building, 26-32 Kwai Hei Street, Kwai Chung, New Territories, Hong Kong on 13 May 2011 at 12:00 noon for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT** the issue of a HK\$90 million convertible redeemable bond of the Company (the “Bond”) to Union Gold Group Limited (the “Subscriber”) pursuant to the terms of a subscription agreement dated 23 March 2011 between the Subscriber and the Company (a copy of which has been tabled at the meeting and signed by the Chairman for the purpose of identification) for cash at par and the issue of shares of the Company upon the exercise of the conversion rights attaching to the Bond be and are hereby approved and that the directors of the Company be and they are hereby authorised to implement the transactions contemplated by such agreement.”

By Order of the Board of
Same Time Holdings Limited
Yip Sum Yin
Chairman

Hong Kong, 26 April 2011

Head Office and Principal Place of Business in Hong Kong:

17th Floor, Phase I
Kingsford Industrial Building
26-32 Kwai Hei Street
Kwai Chung
New Territories
Hong Kong

Notes:

1. A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint proxies to attend and vote in his stead. A proxy need not be a member of the Company.
2. In order to be valid, a form of proxy must be deposited at the Company's branch share registrars in Hong Kong, Tricor Abacus Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, together with a power of attorney or other attorney, if any, under which it is signed or a notarially certified copy of that power of attorney or authority, not less than 48 hours before the time for holding the meeting or adjourned meeting.

As at the date of this notice, the executive directors of the Company are Mr. Yip Sum Yin, Madam Yu Hung Min, Madam Yu Pei Yi; and the independent non-executive directors are Mr. Lam Kwok Cheong, Mr. Lai Wing Leung, Peter and Madam Lee Mei Ling.