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SAME TIME HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 451)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcements of the Company dated 15 March 2011 (the “Announcement”) and 17 March 2011 respectively. Terms used herein shall have the same meanings as defined in the Announcement.

The Company is pleased to announce that all the 11,380,000 new Shares under the Placing were fully subscribed and the Placing was completed on 20 April 2011.

By order of the board
Same Time Holdings Limited
Yip Sum Yin
Chairman

Hong Kong, 20 April 2011

As at the date of this announcement, the executive directors of the Company are Mr. Yip Sum Yin, Madam Yu Hung Min, Madam Yu Pei Yi; and the independent non-executive directors are Mr. Lam Kwok Cheong, Mr. Lai Wing Leung, Peter and Madam Lee Mei Ling.