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## **PROFIT WARNING**

The Group is expected to record a loss for the year ended 31 March 2010.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Same Time Holdings Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and the potential investors that, based on the preliminary assessment of the management accounts of the Company and its subsidiaries (collectively, the “Group”) and information currently available to the Company, the Group is expected to record a loss for the year ended 31 March 2010 as a result of, inter alia, (i) a decrease in sales resulted from the adverse impact of the global economic downturn; (ii) an impairment loss recognized on the factory for electronic products of the Group; (iii) an increase in depreciation expense arising from the new factory for printed circuit boards of the Group in Jiangxi (the “Jiangxi Factory”) which commenced its production in March 2009; and (iv) an increase in finance costs caused by the additional loans for financing the construction and operation of the Jiangxi Factory.

The information contained in this announcement is only based on the preliminary assessment of the management accounts of the Group and such information has not been audited or reviewed by the auditor of the Company. As the Company is still in the process of finalizing the Group’s annual results for the year ended 31 March 2010, the total impact on the loss of the Group cannot be ascertained at the moment. Investors are advised to read carefully the audited annual results announcement of the Company for the year ended 31 March 2010 which is expected to be published by the end of July 2010.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Same Time Holdings Limited**  
**Yip Sum Yin**  
*Chairman*

Hong Kong, 27 May 2010

*As at the date of this announcement, the executive directors of the Company are Mr. Yip Sum Yin, Madam Yu Hung Min and Madam Yu Pei Yi and the independent non-executive directors of the Company are Mr. Lai Wing Leung, Peter, Mr. Lam Kwok Cheong and Madam Lee Mei Ling.*