

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy): 31/3/2010 |                            |                                  |   |  |
|---|----------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and Clearing        | g Limited                  |                                  |   |  |
| Name of Issuer                              | Same Time Holdings Limited |                                  |   |  |
| Date Submitted                              | 1 April, 2010              |                                  |   |  |
| I. Movements in Authorised Share Capit      | al                         |                                  |   |  |
| 1. Ordinary Shares                          |                            |                                  |   |  |
| (1) Stock code: 451 Descrip                 | tion: Ordinary             | Shares                           |   |  |
|   | No. of ordinary shares     | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month         | 700,000,000                | HKD0.10                          | HKD70,000,000                                   |  |
| Increase/(decrease)                         |                            |                                  |   |  |
| Balance at close of the month               | 700,000,000                | HKD0.10                          | HKD70,000,000                                   |  |
| (2) Stock code : N/A Description :          |                            |                                  |   |  |
|   | No. of ordinary shares     | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |
| Balance at close of preceding month         |                            |                                  |   |  |
| Increase/(decrease)                         |                            |                                  |   |  |
| Balance at close of the month               |                            |                                  |   |  |

| Stock code: N/A Descri  | intion .                       |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descri   | iption:                        |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month   |                                |                                  |   |
| Increase/(decrease)   |                                |                                  |   |
| Balance at close of the month   |                                |                                  |   |
| Barance at crose of the month   |                                |                                  |   |
| 3. Other Classes of Shares  |                                |                                  |   |
| Stock code : N/A Descri   | iption:                        |                                  |   |
|   | No. of other                   | Par value<br>(State              | Authorised share                          |
|   | No. of other classes of shares | currency)                        | capital<br>(State currency)               |
| Balance at close of preceding month   |                                | ,                                | •   |
|   |                                | ,                                | •   |
| Balance at close of preceding month  Increase/(decrease)  Balance at close of the month |                                | ,                                | •   |

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference | No. of other classes |  |
|---------------------------------------|------------------------|-----|------------------|----------------------|--|
|                                       | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month   | 56,918,520             |     |                  |                      |  |
| Increase/ (decrease) during the month | <u>-</u>               |     | _                |                      |  |
| Balance at close of the month         | 56,918,520             |     |                  |                      |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under    | Share Option  | Schemes of the  | 133461)        |              |                      |                          |
|-------------------------|---------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share    |               |                 |                |              | No. of new shares of | No. of new shares of     |
| option scheme           |               |                 |                |              | issuer issued during | issuer which may be      |
| including EGM           |               |                 |                |              | the month pursuant   | issued pursuant thereto  |
| approval date           |               | Movement duri   | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and        |               |                 |                |              |                      |                          |
| class of shares         | G . 1         | Б . 1           | C 11 1         | т 1          |                      |                          |
| issuable                | Granted       | Exercised       | Cancelled      | Lapsed       |                      |                          |
| 1. Share Option         |               |                 |                |              |                      |                          |
| Scheme                  |               |                 |                |              |                      |                          |
| approved by             |               |                 |                |              |                      |                          |
| shareholders on         |               |                 |                |              |                      |                          |
| (23/02/2005)            |               |                 |                |              |                      |                          |
| Ordinary shares         | -             | -               | -              | -            | -                    | -                        |
| ( <i>Note 1</i> )       |               |                 |                |              |                      |                          |
|                         |               |                 |                |              |                      |                          |
| 2.N/A                   |               |                 |                |              |                      |                          |
|                         |               |                 |                |              |                      |                          |
|                         |               |                 |                |              |                      |                          |
| -                       |               |                 |                |              |                      |                          |
|                         |               |                 |                |              |                      |                          |
| -1                      |               |                 |                |              |                      |                          |
| shares                  |               |                 |                |              |                      |                          |
| (Note 1)                |               |                 |                |              |                      |                          |
| 2 NI/A                  |               |                 |                |              |                      |                          |
| 3.N/A                   |               |                 |                |              |                      |                          |
|                         |               |                 |                |              |                      |                          |
|                         |               |                 |                |              |                      |                          |
|                         |               |                 |                |              |                      |                          |
| ( / / )                 |               |                 |                |              |                      |                          |
| shares                  |               |                 |                |              |                      |                          |
| ( <i>Note 1</i> )       |               |                 |                |              |                      |                          |
|                         |               | To              | otal A. (Ordin | ary shares)  |                      |                          |
|                         |               |                 |                | nce shares)  | -                    |                          |
|                         |               |                 | ·              | Other class) |                      |                          |
| Total funds raised dur  | ing the month | from evercise o | ·              | 2            |                      |                          |
| options (State currence |               | THOM CACICISE O | 1              | _            |                      |                          |
|                         | (3)           |                 |                |              |                      |                          |
|                         |               |                 |                |              |                      |                          |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) -(Preference shares) -(Other class)

| Convertibles (i.e. Convertible i                       | nto Shares of the I            | ssuer which are to                 | be Listed)                 |  |  |  |
|--|--------------------------------|------------------------------------|----------------------------|--|--|--|
| Class and description                                  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at<br>close of the<br>month           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |                                |                                    |                            |  |  |  |
| Stock code (if listed)                                 | _<br>_<br>                     |                                    |                            |  |  |  |
| Class of shares issuable (Note 1) Subscription price   |                                |                                    |                            |  |  |  |
| EGM approval date (if applicable)                      |                                |                                    |                            |  |  |  |
| (dd/mm/yyyy)) 2. N/A                                   | ( / / )<br>                    |                                    |                            |  |  |  |
| Stock code (if listed)<br>Class of shares              |                                |                                    |                            |  |  |  |
| issuable ( <i>Note 1</i> )  Subscription price         |                                |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A | ( / / )                        |                                    |                            |  |  |  |
| Stock code (if listed)                                 |                                |                                    |                            |  |  |  |
| Class of shares issuable (Note 1)                      |                                |                                    |                            |  |  |  |
| EGM approval date (if applicable)                      | ( / / )                        |                                    |                            |  |  |  |
| 4. N/A   |                                |                                    |                            |  |  |  |
| Stock code (if listed)                                 | <del></del>                    |                                    |                            |  |  |  |
| Class of shares issuable (Note 1) Subscription price   |                                |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)         | ( / / )                        |                                    |                            |  |  |  |
|  |                                |                                    | (Prefere                   | nary shares)<br>ence shares)<br>Other class) | -  | _  |
|  |                                |                                    | (                          |  |  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| man under Share Option Senemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  | -   |
| 2. N/A  |  |   |
| 2. IVA  |  |   |
|   |  |   |
|   |  |   |
| alama (Nata I)  |  |   |
| shares (Note 1)   |  |   |
| 3. N/A  |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | -  |   |
| (Preference shares)   | -  |   |
| (Other class)   | -  |   |
|   |  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_N/A\_\_ (*Note 1*) At price : State currency Issue and allotment 1. Rights issue ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable \_\_\_N/A\_\_\_ (*Note 1*) At price : State currency ( / / ) Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_N/A\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_N/A\_\_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable \_\_\_ (*Note 1*) At price : State (///)Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) shares \_\_\_\_N/A\_\_\_ Class of repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) shares N/A Class of redeemed (Note 1) 7. Redemption of ( / / Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_N/A\_\_\_ (*Note 1*) 8. Consideration issue At price : State currency ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_N/A\_\_\_\_ (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_N/A\_\_ (*Note 1*) At price : State currency 10. Other ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):         |                               |
|---------------------------|-------------------------------|
|                           |                               |
|                           |                               |
|                           |                               |
|                           |                               |
|                           |                               |
|                           |                               |
|                           |                               |
|                           |                               |
|                           |                               |
|                           |                               |
|                           |                               |
|                           |                               |
| Submitted by:             | _Yip Sum Yin                  |
| Title: Director           |                               |
|                           | ther duly authorised officer) |
| (Zhittion, Beerelan) or o | and daily administration,     |
|                           |                               |
|                           |                               |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.