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Kiu Hung International Holdings Limited

僑雄國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 00381)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 19 APRIL 2021

The Board is pleased to announce that the proposed ordinary resolution was duly passed by the Shareholders by way of poll at the special general meeting (“SGM”).

Reference is made to the circular (the “**Circular**”) of Kiu Hung International Holdings Limited (the “**Company**”) and the notice (the “**Notice**”) of the special general meeting dated 30 March 2021. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE SGM

At the SGM held on 19 April 2021, the proposed ordinary resolution as set out in the Notice was taken by poll. The Hong Kong branch share registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the SGM date, the total number of issued shares in the Company was 761,419,079 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolution at the SGM. There was no Share entitling any Shareholders to attend and abstain from voting in favour of the ordinary resolution at the SGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting at the SGM. There was no party who had stated his/her/its intention in the Circular to vote against the ordinary resolutions at the SGM or to abstain had done so at the SGM.

The Board is pleased to announce that the proposed ordinary resolution was duly passed by the Shareholders by way of poll at the SGM. The poll results in respect of the ordinary resolution proposed at the SGM were as follows:

ORDINARY RESOLUTION	Number of votes (Approximate % to the number of the Shares voted at the SGM)		Total number of votes
	For	Against	
<p>1. That:</p> <p>(a). the Sale and Purchase Agreement, the Supplemental Agreement, the Second Supplemental Agreement and the Third Supplemental Agreement entered into between the Vendor, the Guarantor and the Purchaser in relation to the acquisition of 51% equity interests in the Target Company at an aggregate Consideration of HK\$170,000,000, which shall be satisfied by the allotment and issue of the Convertible Bonds with an aggregate principal amount of HK\$170,000,000 by the Company to the Vendor (or its nominee), at the conversion price of HK\$2 per Conversion Share, and the transactions contemplated thereunder (including but not limited to the issuance of Convertible Bonds and the grant of the Specific Mandate for the allotment and issue of the Conversion Shares upon exercise of the conversion rights attaching to the Convertible Bonds at the conversion price of HK\$2 per Conversion Shares (subject to adjustment pursuant to the terms and conditions of the Convertible Bonds)) be and are hereby approved, confirmed and ratified; and</p>	<p>46,871,500 (100%)</p>	<p>0 (0%)</p>	<p>46,871,500</p>

ORDINARY RESOLUTION	Number of votes (Approximate % to the number of the Shares voted at the SGM)		Total number of votes
	For	Against	
(b). any one or more of the directors of the Company be authorised to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be, as they may in their discretion consider necessary, desirable or expedient to carry and implement the Sale and Purchase Agreement, the Supplemental Agreement, the Second Supplemental Agreement and the Third Supplemental Agreement and all the transactions contemplated thereunder, the details of this resolution are set out in the notice of the Special General Meeting dated 30 March 2021.			

Note: The full text of the ordinary resolution is set out in the Notice.

As more than 50% of the votes were cast in favour of the ordinary resolution, the ordinary resolution was therefore duly passed by the Shareholders by way of poll at the SGM.

By order of the Board
Kiu Hung International Holdings Limited
Zhang Qijun
Chairman

Hong Kong, 19 April 2021

As at the date of this announcement, the Board comprises three executive Directors, Mr. Zhang Qijun, Mr. Chen Jian and Mr. Liu Mingqing and five independent non-executive Directors, Mr. Wang Xiao Ning, Mr. Cheng Ho On, Mr. Kong Chun Wing, Mr. Lai Chi Yin, Samuel and Ms. Chen Yuxin.