

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/09/2019
To: Hong Kong Exchanges and Clearing Lir	nited

Name of Issuer <u>Kiu Hung International Holdings Limited</u>

Date Submitted <u>09/10/2019</u>

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 381 Description : Ordinary Shares							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	30,000,000,000	0.1	3,000,000,000				
Increase/(decrease)							
Balance at close of the month	30,000,000,000	0.1	3,000,000,000				
(2) Stock code : N/A Descrip	tion: N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code:	N/A De	escription: N/A	<u> </u>	
		No. of prefere shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mont	n		
Increase/(decrease)			
Balance at close of	f the month			

3. Other Classes of Shares

Stock code:	N/A	Description :	N/A		
		No. of classes o		Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	se)				
Balance at close	of the mont	h			

Total authorised share capital at the end of the month:

HK\$3,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,890,381,596	N/A	N/A	N/A	
Increase/(decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	9,890,381,596	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Same options	Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed		month
1.						
(Note 1)						-
2.						
(Note 1)		· ·				
3.						
(Note 1)		- '				
4.						
Ordinary shares		<u> </u>			_	
(Note 1)						
5.						
(<i>Note 1</i>)		· ·				-
6.						
(Note 1)						
			Total A. (Ord	inary shares)	NIL	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ng the month fi	rom exercise of	options	NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /)					-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /)					
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)					· -
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable)					
	(/ /)				
	Tota	1 B. (Ordina	ary shares)	NIL	
		(Preferen	ice shares)	N/A	•
		(O)	ther class)	N/A	

Class and description 1.		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	NIL N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)	_	
2.		
shares (Note 1)		
3	_	
	_	
	-	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1771
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NY/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/4	24/4
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
			Class of shares		1771	1071
7.	Redemption of shares		redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration issue	At price : HK\$	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary (N/A) (N/A)	N/A	N/A

			Fo	or Main Bo		d GEM listed	issuers
						No. of new	No. of
						ares of issuer	new
					is	sued during	shares of
						the month	issuer
					pur	suant thereto	which
							may be
							issued
							pursuant
							thereto as
							at close
	TD CT						of the
	Type of Issue						month
			Class of shares issuable		-		
			(Note 1)				
0	Camital			(/ /)		
9.	Capital		Issue and allotment	(/ /	,		
	reorganisation		date : (dd/mm/yyyy)				
			ECM	(/ /)		
			Dom approvar date.	, ,	,		
			(dd/mm/yyyy)			N/A	N/A
						IN/A	IN/A
			Class of alassociation 1.1.				
			Class of shares issuable		-		
			(Note 1)				
10.	Other	At price : State	T 1 11	(/ /)		
	(Please specify)	currency —	issue and anothern	(,		
			date: (dd/mm/yyyy)				
			ECM approval data	(/ /)		
			EGM approval date: (dd/mm/yyyy)		<i>'</i>	N/A	N/A
			(dd/IIIII/yyyy)			IN/A	1N/A
				rdinary sha		N/A	
			(Pre:	ference sha		N/A	
				(Other cl	lass)	N/A	
_							
T	otal increase / (decr	ease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1)	N/A	
				,	·	NT/A	
					(2)	N/A	L
					-	N/A	
T	otal increase / (decr	ease) in preference shares du	aring the month (i.e. Total of A to	E):		IN/A	L
	. (. 1		1	· A	-	N/A	
+T	otai increase / (decr	ease) in other classes of shar	es during the month (i.e. Total of	A to E):		1 1/ / 7	•

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	E 0 #	N/	[ain	Doord	and	CEM	lictod	issuers
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Remarks (if any):						
Submitted by:	Tam Tsz Ming					
Title:	Secretary					
	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.