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ITC CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 372)

RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that the Ordinary Resolution as set out in the notice of the SGM approving the proposed Extension was duly passed by the Shareholders by way of poll at the SGM held on 29 September 2011.

Reference is made to the circular (the "Circular") and the notice of the SGM issued by ITC Corporation Limited (the "Company") both dated 14 September 2011 in relation to the proposed Extension. Capitalised terms defined in the Circular shall have the same meanings when used herein unless the context requires otherwise.

RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution approving the proposed Extension (the "Ordinary Resolution") as set out in the notice of the SGM was duly passed by the Shareholders by way of poll at the SGM held on 29 September 2011.

As at the date of the SGM, the total number of Shares in issue was 777,028,676. As stated in the Circular, save for the Noteholder(s) who was (were) Shareholder(s), no Shareholders would be required to abstain from voting in respect of the Ordinary Resolution. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Shareholders, who were also Noteholders, holding 19,102,033 Shares were required to abstain from voting on the Ordinary Resolution at the SGM. Accordingly, the total number of Shares entitling the holders thereof to attend and vote for or against the Ordinary Resolution at the SGM was 757,926,643. There was no Share entitling the holder thereof to attend and vote only against the Ordinary Resolution at the SGM.

The poll results in respect of the Ordinary Resolution were as follows:

Ordinary Resolution	Number of votes (%)	
	For	Against
To approve the extension of the maturity date of the Notes to 2 November 2013 or such later date as agreed between the Noteholders and the Company in accordance with the terms of the Notes ^(Note)	385,532,538 (100%)	0 (0%)

Note : This summary of the Ordinary Resolution is for reference only. Please refer to the full text of the Ordinary Resolution as set out in the notice of the SGM dated 14 September 2011.

Tricor Secretaries Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

By order of the Board
ITC Corporation Limited
Lai Kwok Hung, Alex
Company Secretary

Hong Kong, 29 September 2011

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Dr. Chan Kwok Keung, Charles (*Chairman*)
Ms. Chau Mei Wah, Rosanna
(*Deputy Chairman and Managing Director*)
Mr. Chan Kwok Chuen, Augustine
Mr. Chan Fut Yan
Mr. Chan Yiu Lun, Alan

Independent non-executive Directors:

Mr. Chuck, Winston Calptor
Mr. Lee Kit Wah
Hon. Shek Lai Him, Abraham, *SBS, JP*