

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2009					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer ITC Con	poration Limited (the	e "Company")			
Date Submitted 1 Decem	nber 2009				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 372 Descrip	ption:	Ordina	ary		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	102,800,000,000	0.01	1,028,000,000		
Increase/(decrease)					
Balance at close of the month	102,800,000,000	0.01	1,028,000,000		
(2) Stock code : Descrij	ption:	-			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code : Descr	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code : Descr	iption :	-	
	iption :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	
	No. of other	(State	capital

- 2 -

No. of new shares

No. of new shares of

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	753,691,227	-		
Increase/ (decrease) during the month	4,116	-		
Balance at close of the month	753,695,343	-		

### III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (HK\$)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme issuer which may be of issuer issued issued pursuant thereto including EGM during the month pursuant thereto approval date as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. Share Option Scheme adopted on ( 16/01/2002 ) 0 0 0 ordinary shares 29,447,750 (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares)

> (Preference shares) \_\_\_\_\_ (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)  1. Warrants		Nominal value at close of preceding month 538,734,246	Exercised during the month 82,320	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_	units	units	0*	4,116	0
( 04 / 11 / 2009 ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	77 ordinary HK\$1.466 per o	/ share				
(if applicable) (dd/mm/yyyy)  2	(30/09)	/ 2008 )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
		)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
		Tota	(Prefere	nary shares)ence shares)Other class)	-	· ·

<sup>\*</sup> The subscription rights attaching to the warrants expired after 4:10 p.m. on Wednesday, 4 November 2009.

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Conventions (ner conventions	Currency of amount	Amount at close of preceding	,	Amount at close of the	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	month	month	month	thereto	month
1. Notes						
	HK\$	200,000,000	0	0*	0	0
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	N/A ordinary sl	hara				
Subscription price	HK\$ 4.12 per ord					
EGM approval date (if applicable) (dd/mm/yyyy))	( 15 / 10 / 2					
2. Notes	(13/10/2	007)				
2. 110105	 HK\$	0	0	200,000,000*	0	400,000,000
Stock code (if listed)	$\frac{1 \text{K} \phi}{\text{N/A}}$			200,000,000		+00,000,000
Class of shares						
issuable (Note 1)	ordinary sl	hare				
Subscription price	HK\$ 0.50 per ord					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(22/10/2	009)				
3						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4						
C(++1+++1+('C1'+++1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi	nary shares)		
			(Prefer	ence shares)	-	
			(	Other class)		
					·	

#### \* On 2 November 2009,

- (i) the convertible notes of the Company due 2009 (the "2009 Notes") in the aggregate principal amount of HK\$128,000,000 were repurchased at their face value (the "Repurchase Offer"). The purchase price under the Repurchase Offer is satisfied by issuing new convertible notes of the Company due 2011 (the "2011 Notes") of the same principal amount of HK\$128,000,000;
- (ii) the 2009 Notes in the principal amount of HK\$72,000,000 were repaid; and
- (iii) the 2011 Notes in the aggregate principal amount of HK\$72,000,000 were also issued pursuant to placing agreement dated 30 September 2009 between the Company and the placing agent.

Details of the above can be referred to the Company's announcements dated 24 September, 30 September and 2 November 2009.

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	_	
	- -	
shares (Note 1)		
2		
	-	
shares (Note 1)	_	
3	-	
	_	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Ot	her Movements	in Issued Share Ca	apital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue		ate irrency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price : St	ate irrency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price : St	ate	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

_				or main	Doai	u and OLM no	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)		<del></del>		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

(2)

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monu
			Class of shares issuable _ (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy)	/ / )		
						-
			Class of shares issuable _ (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )		
		-	EGM approval date: (dd/mm/yyyy)	/ / )		
				nary shares)		
			(1	Other class)	-	
Т	otal increase / (decr	ease) in ordinary shares	s during the month (i.e. Total of A to E):	(	(1)	.,116

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Remarks (if any):		
Submitted by:	Lee Hon Chiu	
Submitted by:	Lee Hon Cmu	_
Title:	Secretary	
(Director, Sec	cretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.