

2. Preference Shares

Stock code :	_____ - _____	Description :	_____ - _____
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	_____ - _____	Description :	_____ - _____
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) : 1,028,000,000 (Ordinary)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	753,689,530	-	-	-
Increase/ (decrease) during the month	-	-	-	-
Balance at close of the month	753,689,530	-	-	-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option Scheme adopted on (16/01/2002) ordinary shares</u> (Note 1)	0	0	0	0	0	29,447,750
<u>2. - (/ /) shares</u> (Note 1)						
<u>3. - (/ /) shares</u> (Note 1)						
			Total A. (Ordinary shares)		0	
			(Preference shares)		-	
			(Other class)		-	
Total funds raised during the month from exercise of options (HK\$)				0		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Notes	HK\$	200,000,000	0	200,000,000	0	48,543,689
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	ordinary share					
Subscription price	HK\$ 4.12 per ordinary share					
EGM approval date (if applicable) (dd/mm/yyyy)	(15 / 10 / 2007)					
2. . -						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. . -						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. . -						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordinary shares)		0	
			(Preference shares)		-	
			(Other class)		-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. <u>The Company made offers to the holders of the existing convertible notes to repurchase the existing convertible notes at their face value on 24 September 2009 (the "Repurchase Offer"). The purchase price is to be satisfied by the issue of the convertible notes of the Company with an initial conversion price of HK\$0.50 per share, subject to adjustments (the "Repurchase Consideration Notes"). By 30 September 2009, the Company received valid acceptance in respect of the existing convertible notes in an aggregate principal amount of HK\$128,000,000. Assuming all conditions to the Repurchase Offer are fulfilled and the Repurchase Offer does not lapse, the HK\$128,000,000 Repurchase Consideration Notes will be issued by the Company.</u></p> <p>(For more details, please refer to the announcement of the Company dated 24 September 2009 and 30 September 2009.)</p> <p style="text-align: right;">(/ /)</p> <p style="text-align: right;">ordinary shares (<i>Note 1</i>)</p>		256,000,000
<p>2. <u>Pursuant to the placing agreement entered into between the Company and the placing agent on 30 September 2009 (the "Placing Agreement"), the placing agent agreed to place, on a best efforts basis, the convertible notes of the Company (the "Placing Notes") up to a maximum aggregate principal amount of HK\$200,000,000 (less the principal amount of the Repurchase Consideration Notes to be issued pursuant to the Repurchase Offer) with an initial conversion price of HK\$0.50 per share, subject to adjustments. Assuming all conditions precedent for the issue of the HK\$128,000,000 Repurchase Consideration Notes and the Placing Agreement are fulfilled and the Repurchase Offer does not lapse, the maximum aggregate principal amount of the Placing Notes of HK\$72,000,000 can be issued.</u></p> <p>(For more details, please refer to the announcement of the Company dated 30 September 2009.)</p> <p style="text-align: right;">(/ /)</p> <p style="text-align: right;">ordinary shares (<i>Note 1</i>)</p>		144,000,000
<p>3. -</p> <p style="text-align: right;">(/ /)</p> <p style="text-align: right;">shares (<i>Note 1</i>)</p>		
<p>Total D. (Ordinary shares)</p> <p>(Preference shares)</p> <p>(Other class)</p>		400,000,000

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
2.	Open offer	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
3.	Placing	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
4.	Bonus issue		Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____
6.	Repurchase of shares	Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____
7.	Redemption of shares	Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____
8.	Consideration issue At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
Total E. (Ordinary shares)		0	
(Preference shares)		-	
(Other class)		-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_____	-
	(2)	_____	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_____	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_____	-
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>			

