

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ITC Corporation Limited (the "Company")
Date Submitted	2 July 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>372</u> Descri	ption :	tion : Ordinary				
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)			
Balance at close of preceding month	102,800,000,000	0.01	1,028,000,000			
Increase/(decrease)						
Balance at close of the month	102,800,000,000	0.01	1,028,000,000			
(2) Stock code :Descri	ption :	-				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*HK*\$) : 1,028,000,000 (Ordinary)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	673,689,530	-		
Increase/ (decrease)				
during the month	80,000,000	-		
Balance at close of the				
month	753,689,530	-		

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement dr	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares				X 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(16/01/2002)						
ordinary shares	0	0	0	0	0	29,676,500
(Note 1)						
2						
shares						
(Note 1)						
(Note 1)						
2						
3						
shares						
(Note 1)						
				rdinary shares)		
			(Pre	ference shares)	-	
				(Other class)		
Total funds raised du	aring the month	from exercise (of			
options (HK\$)	6			0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value a close of preceding mont	dur	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants	_	538,768,186		0	538,768,186	0	
(04 / 11 / 2009)		units		0	units	0	26,938,409
Stock code (if listed)	779)					
Class of shares issuable (<i>Note 1</i>)	ordinary						
Subscription price	HK\$1.466 per o		_				
EGM approval date (if applicable)	(20,100,1	2008.)					
(dd/mm/yyyy)	(30 / 09 /	2008)	_				
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)	_				
(/ /) Stock code (if listed) Class of shares			_				
issuable (<i>Note 1</i>) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4	_						
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
				(O - 1'	• • • • • • • • • • • • • • • • • • •	0	
		10	tal B.		nary shares) ence shares)	0	-
					Other class)		
							-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	e into Shares of the l	Issuer which are to	be Listed)			a issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Notes						
Stock code (if listed)		200,000,000	0	200,000,000	0	48,543,689
Class of shares issuable (<i>Note 1</i>) Subscription price	ordinary s HK\$ 4.12 per ord					
EGM approval date (if applicable) (dd/mm/yyyy))	(15 / 10 / 2	2007)				
2						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordi	nary shares)	0	-
			(Prefer	ence shares)	-	-
			(Other class)	-	-

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable and class of shares issueble:		
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shores (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements in . Type of Issue		Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (<i>Note 1</i>)		_		
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (<i>Note 1</i>)	<u>Ordinar</u>	У		
3.	Placing	At price :	State currency	HK\$0.75	Issue and allotment date : (dd/mm/yyyy)	(15/06/200)9)		
					EGM approval date: (dd/mm/yyyy)	(-)	80,000,000	
					Class of shares issuable (Note 1)		_		
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

S. Scrip dividend At price : State currency Issue and allotment (///) S. Scrip dividend At price : State currency Issue and allotment (//) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) Class of shares Class of shares Class of shares (dd/mm/yyyy) EGM approval date: (///) Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///)		Type of Issue		F	For Main 1	Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3. Schpulvidend At price : currency								
Class of shares	5.	Scrip dividend	At price : State currency ——		(/ /)		
6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)		
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Redemption of shares (/ /) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date : (d/mm/yyyy) EGM approval date :								
Bow approval date: $(dd/mm/yyyy)$ (dd/mm/yyyy)	6.				(/ /)		
7. Redemption of shares Redemption date : $(/ /)$ 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /)					(/ /)		
7. Redemption of shares Redemption date : $(/ /)$ 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable (/ /) 8. Consideration issue State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /)								
Bit is the state of the st	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /)								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)								
EGIT upploval date.	8.		At price : State currency		(/ /)		
					(/ /)		

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
	Total E. (Ordinary shares) 80,000,000 (Preference shares)						-
			((Other			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	80,000,000		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):

Submitted by:	Lee Hon Chiu		
Title:	Secretary		
(Director, Sec	cretary or other duly authorised	officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*