

2. Preference Shares

Stock code :	_____ - _____	Description :	_____ - _____
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	_____ - _____	Description :	_____ - _____
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) : 1,028,000,000 (Ordinary)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	134,737,906	-	-	-
Increase/ (decrease) during the month	538,951,624	-	-	-
Balance at close of the month	673,689,530	-	-	-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option Scheme adopted on (16/01/2002) ordinary shares</u> (Note 1)	0	0	0	150,000 [♦]	0	29,676,500 [♦]
<u>2. - (/ /) shares</u> (Note 1)						
<u>3. - (/ /) shares</u> (Note 1)						
			Total A. (Ordinary shares)		0	
			(Preference shares)		-	
			(Other class)		-	
Total funds raised during the month from exercise of options (HK\$)				0		

- ♦ The exercise price of the share options had been adjusted from HK\$7.7 per share to HK\$2.52 per share as a result of the rights issue of the Company (as disclosed in an announcement of the Company dated 17 March 2009) (the "Rights Issue"). As at 29 April 2009, being the effective date of the adjustments, there were a total of 9,880,000 share options outstanding, of which 150,000 share options were lapsed on 18 May 2009. In view of this, the number of shares to be allotted and issued upon full exercise of the subscription rights attaching to the share options as at 19 May 2009, (being the date of an announcement of the Company which disclosing, inter alia, the adjustments of the share options, warrants and convertible notes) had been adjusted to 29,676,500 shares. The adjustments became effective retroactively on 29 April 2009, being the commencement of the day next following the record date of the Rights Issue.

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants		538,768,186	0	538,768,186	0	26,938,409 [▲]
(04 / 11 / 2009)						
Stock code (if listed)	779					
Class of shares issuable (Note 1)	ordinary share					
Subscription price	HK\$1.466 per ordinary share [▲]					
EGM approval date (if applicable) (dd/mm/yyyy)	(30 / 09 / 2008)					
2. -						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. -						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. -						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordinary shares)	0	
				(Preference shares)	-	
				(Other class)	-	

[▲] The subscription price of the warrants had been adjusted from HK\$4.4 per share to HK\$1.466 per share as a result of the Rights Issue and no adjustment to the subscription rights attaching to the warrants is required as a result of the Rights Issue. Based on the 538,768,186 warrants outstanding, the number of shares to be allotted and issued upon full exercise of the subscription rights attaching to the warrants would remain at 26,938,409 shares. The adjustment became effective retroactively on 29 April 2009, being the commencement of the day next following the record date of the Rights Issue.

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Notes	HK\$	200,000,000	0	200,000,000	0	48,543,689 [■]
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	ordinary share					
Subscription price	HK\$ 4.12 per ordinary share [■]					
EGM approval date (if applicable) (dd/mm/yyyy)	(15 / 10 / 2007)					
2. . -						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. . -						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. . -						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordinary shares)		0	
			(Preference shares)		-	
			(Other class)		-	

[■] The conversion price of the convertible notes had been adjusted from HK\$12.2 per share to HK\$4.12 per share as a result of the Rights Issue. The adjustment became effective retroactively on 29 April 2009, being the commencement of the day next following the record date of the Rights Issue.

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. - _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
2. - _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
3. - _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.	Rights issue	At price : (Subscription price)	State currency	<u>HK\$0.2</u>	Class of shares issuable (Note 1) Ordinary Issue and allotment date : (dd/mm/yyyy) (22/05/2009) EGM approval date: (dd/mm/yyyy) (28/04/2009)	<u>538,951,624</u>	<u>-</u>
2.	Open offer	At price :	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
3.	Placing	At price :	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
4.	Bonus issue				Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
6. Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
7. Redemption of shares		Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
8. Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____		
10. Other (Please specify)	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ At price : State currency _____		
Total E.		(Ordinary shares) <u>538,951,624</u>	
		(Preference shares) _____	
		(Other class) _____	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>538,951,624</u>
	(2)	<u>-</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>-</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>-</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

