

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION
此乃重要文件 請即加以處理



ITC CORPORATION LIMITED
(德祥企業集團有限公司)

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock code: 372)

(股份代號: 372)

INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 30TH SEPTEMBER, 2007 – FORM OF ELECTION

截至二零零七年九月三十日止六個月之中期股息－選擇表格

THIS FORM IS NOT TRANSFERABLE

此表格不可轉讓

DO NOT COMPLETE AND RETURN THIS FORM IF YOU WISH TO RECEIVE YOUR DIVIDEND WHOLLY IN CASH. IF YOU WISH TO RECEIVE ALL OR PART OF YOUR DIVIDEND IN SHARES, COMPLETE AND RETURN THIS FORM IN ACCORDANCE WITH THE INSTRUCTIONS BELOW.

閣下如就股息選擇全部收取現金，則毋須填寫此表格。閣下如欲以全部或部份股份方式收取股息，請依照下列指示將此表格填妥及交回。

BOX A

甲欄

NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S)

已登記股東之姓名及地址

BOX B

乙欄

**REGISTERED HOLDING OF
SHARES ON RECORD DATE,
30TH JANUARY, 2008**
二零零八年一月三十日登記日
所登記持有股份數目

ELECTION FOR PAYMENT IN SHARES IN RESPECT OF THE INTERIM DIVIDEND ON THE WHOLE OR ON PART OF YOUR REGISTERED HOLDING OF SHARES.

閣下按所登記之股份數目全部或部份選擇以股份方式收取中期股息。

ENTER IN BOX C THE NUMBER OF SHARES FOR WHICH YOU ELECT TO RECEIVE THE INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 30TH SEPTEMBER, 2007 TO BE SATISFIED BY SHARES.

請在丙欄內註明 閣下欲收取截至二零零七年九月三十日止六個月之中期股息以股份方式派付之股份數目。

BOX C

丙欄

**NUMBER OF SHARES FOR
WHICH DIVIDEND TO BE
SATISFIED BY SHARES**
以股份支付股息之股份數目

IF YOU SIGN THIS FORM BUT DO NOT SPECIFY THE NUMBER OF SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE SHARES, OR IF YOU ELECT TO RECEIVE SHARES IN RESPECT OF A GREATER NUMBER OF SHARES THAN YOUR REGISTERED HOLDING, THEN IN EITHER CASE YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION FOR NEW SHARES IN LIEU OF CASH DIVIDEND IN RESPECT OF ALL THE SHARES REGISTERED IN YOUR NAME AS AT THE RECORD DATE.

如 閣下簽署此表格但未註明以股份收取股息之股份數目，又如 閣下所選擇以股份收取股息之股份數目比登記在名下者為多，則在此任何一種情況下，閣下將被視作已選擇於登記日以 閣下名下全部股份以新股份方式收取股息代替現金股息。

TO THE DIRECTORS OF ITC CORPORATION LIMITED: 致德祥企業集團有限公司董事：

I/WE, THE UNDERSIGNED AND ABOVENAMED SHAREHOLDER(S), GIVE NOTICE THAT THE INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 30TH SEPTEMBER, 2007 REGISTERED IN MY/OUR NAME(S) SHOULD BE SATISFIED BY SHARES EITHER IN FULL OR IN PART IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE.

本人／吾等為下列簽署及上述之股東，茲通知本人／吾等名下之股份所應享有截至二零零七年九月三十日止六個月之中期股息，根據以上所作指示，應以全部或部份股份方式支付。

SIGNED (YOUR SIGNATURE(S) MUST CORRESPOND WITH THE RECORDS MAINTAINED BY TRICOR SECRETARIES LIMITED.)

簽署（閣下之簽名須與卓佳秘書商務有限公司存置之記錄相符。）

(1) (2) (3) (4)

DATE 日期：..... 2008.

IN THE CASE OF JOINT HOLDERS, ALL MUST SIGN. 如屬聯名持有人，所有持有人均須簽署。
IN THE CASE OF A CORPORATION, THIS FORM SHOULD BE SIGNED ON ITS BEHALF BY A DULY AUTHORISED OFFICIAL WHOSE OFFICE SHOULD BE STATED.
倘為公司，則本表格應須由正式授權之主管人員代表簽署，並須註明簽署人之職銜。

TEL. NO.
電話號碼

PROVIDED THAT THE APPROVAL OF THE STOCK EXCHANGE OF HONG KONG LIMITED IN RESPECT OF THE ISSUE OF THE NEW SHARES IN LIEU OF CASH DIVIDEND IS GRANTED, SHARE CERTIFICATES AND/OR CHEQUES FOR THE ENTITLEMENT WILL BE SENT BY ORDINARY POST TO THE SHAREHOLDER(S) ON OR AROUND 14TH MARCH, 2008 AT THE SHAREHOLDERS' RISK TO THE ADDRESS STATED ABOVE. DIVIDEND WARRANTS WILL BE SENT IN ACCORDANCE WITH STANDING INSTRUCTIONS (IF ANY).

如就有關以股代息發行新股份獲香港聯合交易所有限公司批准，則應得之股票及／或股息支票將於二零零八年三月十四日或左右按上述地址用平郵寄給該股東，郵誤損失由該股東負責。股息單將按照原有之指示（如有）寄發。

THIS COMPLETED FORM SHOULD BE RETURNED TO AND ARRIVE AT TRICOR SECRETARIES LIMITED, 26TH FLOOR, TESBURY CENTRE, 28 QUEEN'S ROAD EAST, WANCHAI, HONG KONG, NOT LATER THAN 4:00 P.M. ON 28TH FEBRUARY, 2008.

此已填妥之表格須交回卓佳秘書商務有限公司，地址為香港灣仔皇后大道東 28 號金鐘匯中心 26 樓，並須在二零零八年二月二十八日下午四時正前送達。

FAILURE TO COMPLETE AND RETURN THIS FORM WITH VALID SIGNATURE WILL RESULT IN YOUR INTERIM DIVIDEND BEING PAID WHOLLY IN CASH.

股東不填妥及交回此表格或交回之表格並未簽署妥當將被視為接受上述中期股息全部以現金收取之安排。