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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
CONTINUING CONNECTED TRANSACTIONS
AND THE PROPOSED ANNUAL CAPS
FOR THE YEAR ENDING 31 DECEMBER 2025**

Reference is made to the announcement of the Company dated 21 June 2024 (the “**Announcement**”) in relation to, among other things, the 2025 New Energy Framework Agreement, together with the transactions contemplated thereunder and the Proposed Annual Caps. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the 2025 New Energy Framework Agreement and the Sale Transactions, Purchase Transactions and Technical Support Services contemplated thereunder; (ii) a letter from the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders of the Company; (iv) a notice of the SGM; and (v) other relevant matters as required by the Listing Rules, is expected to be despatched by the Company to the Shareholders on or before 26 July 2024.

As the Company requires additional time to prepare the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 30 July 2024.

On behalf of the Board
Wuling Motors Holdings Limited
Yuan Zhijun
Chairman

Hong Kong, 26 July 2024

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Yang Jianyong and Mr. Wei Mingfeng as executive Directors, Mr. Li Zheng as non-executive Director and Mr. Ye Xiang, Mr. Wang Yuben and Mr. Xu Jinli as independent non-executive Directors.