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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD AT 10:00 A.M. ON 12 JANUARY 2022 IN RELATION TO
THE 2022–2024 LOAN AGREEMENT**

The Board is pleased to announce that the ordinary resolution proposed at the SGM have been duly passed by the Independent Shareholders by way of poll at the SGM held at 10:00 a.m. on 12 January 2022 in accordance with the requirements of the Listing Rules.

References are made to the circular (the “**Circular**”) of Wuling Motors Holdings Limited (the “**Company**”) and the notice of the special general meeting (the “**SGM**”) of the Company both dated 21 December 2021 in relation to the 2022–2024 Loan Agreement. Unless otherwise defined, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

ATTENDANCE AND RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the notice of the SGM has been duly passed by the Independent Shareholders by way of poll at the SGM held at 10:00 a.m. on 12 January 2022 in accordance with the requirements of the Listing Rules. The Company has 7 Directors and 3 Directors, namely, Mr. Lee Shing, vice-chairman and executive Director of the Company, Mr. Wang Yuben and Mr. Mi Jianguo, independent non-executive Directors of the Company had attended the SGM. Mr. Yuan Zhijun, chairman and executive Director of the Company, Mr. Yang Jianyong and Mr. Wei Mingfeng, executive Directors of the Company, Mr. Ye Xiang, independent non-executive Director of the Company, were unable to attend the SGM due to other arrangements.

As at the date of the SGM, the total number of Shares in issue of the Company was 3,298,161,332 Shares. Guangxi Automobile and its associates, holding or being interested in 1,864,698,780 Shares, representing approximately 56.54% of Shares in issue of the Company, in aggregate, were required to abstain from and had abstained from voting on the Resolution at the SGM. Accordingly, the Independent Shareholders holding a total number of 1,433,462,552 Shares were entitled to attend and vote for or against the Resolution

proposed at the SGM. Save as disclosed above, there were no shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Hong Kong Listing Rules and none of the Shareholders has stated his intention in the Circular to vote against or to abstain from voting on the Resolution proposed at the SGM.

The vote-taking at the SGM was scrutinised by the Company's branch share registrar in Hong Kong, Tricor Tengis Limited. The poll results in relation to the Resolution proposed at the SGM were as follows:

Ordinary Resolution	No. of votes cast and percentage of total no. of votes cast		Total no. of votes cast
	For	Against	
1. (a) To approve, confirm and ratify the 2022–2024 Loan Agreement dated 16 November 2021, together with the transaction in relation to the provision of the Loans (including but not limited to the Proposed Annual Caps); and (b) To authorize the Directors to do all such acts and things, to sign and execute all such further documents and to take such steps as the Directors in their discretion may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the 2022–2024 Loan Agreement, together with the transaction in relation to the provision of the Loans (including but not limited to the Proposed Annual Caps) and to agree to such variation, amendments or waiver or matters relating thereto (including any variation, amendments or waiver of such documents, which are not fundamentally different from those as provided under 2022–2024 Loan Agreement) as are, in the opinion of the Directors, in the interest of the Company and its shareholders as a whole.	384,188,678 (99.99%)	225 (0.01%)	384,188,903 (100.00%)

As more than 50% of the votes were cast, by poll, in favour of the Resolution, the Resolution has been duly passed as ordinary resolution of the Company.

On behalf of the Board
Wuling Motors Holdings Limited
Yuan Zhijun
Chairman

Hong Kong, 12 January 2022

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Yang Jianyong and Mr. Wei Mingfeng as executive Directors and Mr. Ye Xiang, Mr. Wang Yuben and Mr. Mi Jianguo as independent non-executive Directors.