日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wuling Motors Holdings Limited (Incorporated in Bermuda with limited liability)
Date Submitted	01/03/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>305</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	25,000,000,000	0.004	100,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	25,000,000,000	0.004	100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descrip		otion :	Converti	ble Prefe	erence	Shares (Unl	isted)
			No prefei sha	rence	Par val <i>(HK\$</i>		Authorised capita <i>(HK\$)</i>	
Balance at close	of precedin	g month	1,521,4	00,000	0.00	1	1,521,400.	00
Increase/(decrea	ise)		N	il		-	Nil	
Balance at close	of the mont	'n	1,521,4	00,000	0.00	1	1,521,400.	00

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	N/A	Δ
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f precedin	g month			
Increase/(decrease	e)	-			
Balance at close of	f the mon	th _			

Total authorised share capital at the end of the month (*HK\$*) : 101,521,400.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	3,075,161,332	N/A	N/A	N/A		
Increase/ (decrease) during the month	223,000,000	N/A	N/A	N/A		
Balance at close of the month	3,298,161,332	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option			No. of new shares of
scheme		issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
including EGM Movement during th approval date	e month		the month
(dd/mm/yyyy) and			
class of shares			
	ncelled Lapsed		
<u>1. N/A</u>			
shares			
2.			
shares			
(Note 1)			
3.			
<u> </u>			
<u>(/ /)</u>			
shares		<u></u>	
(Note 1)		N1/A	
	(Ordinary shares)		
	(Preference shares) (Other class)		
Total funda raised during the menth from everying		N/A	
Total funds raised during the month from exercise of options (HK\$)	N/A		
	IN/7		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
		·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	. <u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
		<u> </u>		<u> </u>		
Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.						
<u></u>						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
	<u>, , , ,</u>	,				
		Total		nary shares)	N/A	_
			· ·	nce shares)	N/A N/A	-
			((Other class)	IN/A	-

Convertibles (i.e. Convertible	e into Shares of	f the Issuer whi	ch are to be	Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monun	monun			
Stock code (if listed)	- - - 					
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	<u>(/ /</u>)				
Stock code (if listed) Class of shares	- 					
issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u>	- - -					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	Total (C. (Ordinary shar (Preference shar (Other cla	es) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: No. of new shares of issuer dwich may be unreaded during the month pursuant thereto as at close of the month Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: No. of new shares of issuer dwich may be unreaded to all and subscription Agreement, pursuant to which, (a) the Vendor has agreed to at as agent of the Vendor to procure on a best efforts basis Placees to purchase a total of 223,000,000 Placing Shares at the Placing Price of HKS2.47 per Placing Share; and (b) the Vendor, a total of 223,000,000 Subscription Shares at the Subscription Price of HKS2.47 per Subscription Shares at the Subscription Price of HKS2.47 per Subscription Shares (being the same as the Placing Price), in each case upon the terms and subject to the conditional y agreed to allot and issue to the Vendor, a total of 223,000,000 Subscription Shares (being the same as the Placing Price), in each case upon the terms and subject to the conditions set out in the Placing and Subscription Agreement. (For more details, please refer to the announcement(s) dated 21 January 2021 and 1 February 2021) Altorment Date: 01/02/2021 (30/06/2020) (Crdinary shares (Note 1) 223,000,000 N/A 2.	Option	is (other than under Share Option Schemes)		
if applicable, and class of shares issuable:	Full r	particulars including AGM approval date (dd/mm/www)	during the month	issued pursuant thereto as at close of
Dragon Hill Development Limited (the "Vendor") and Guotai Junan Securities (Hong Kong) Limited (the "Placing Agent") entered into the Placing and Subscription Agreement, pursuant to which, (a) the Vendor has agreed to appoint the Placing Agent, and the Placing Agent has agreed to act as agent of the Vendor to procure on a best efforts basis Placese to purchase a total of 223,000,000 Placing Shares at the Placing Price of HK\$2.47 per Placing Share; and (b) the Vendor, a total of 223,000,000 Subscription Shares to the Vendor, a total of 223,000,000 Subscription Shares (being the same as the Placing Price), in each case upon the terms and subject to the conditions set out in the Placing and Subscription Agreement. (For more details, please refer to the announcement(s) dated 21 January 2021 and 1 February 2021) Allotment Date: 01/02/2021 Ordinary shares (Note 1) 223,000,000 N/A	if app	licable, and class of shares issuable:		
Junan Securities (Hong Kong) Limited (the "Placing Agent"), entered into the Placing and Subscription Agreement, pursuant to which, (a) the Vendor has agreed to appoint the Placing Agent, and the Placing Agent has agreed to act as agent of the Vendor to procure on a best efforts basis Placees to purchase a total of 223,000,000 Placing Shares at the Placing Price of HK\$2.47 per Placing Share; and (b) the Vendor has conditionally agreed to subscript for, and the Company has conditionally agreed to allot and issue to the Vendor, a total of 223,000,000 Subscription Shares at the Subscription Price of HK\$2.47 per Subscription Shares at the Subscription Price of HK\$2.47 per Subscription Shares at the Subscription Agreement. (For more details, please refer to the announcement(s) dated 21 January 2021 and 1 February 2021) Allotment Date: 01/02/2021 (30/06/2020) Ordinary shares (Note 1) 223,000,000 N/A 2.				
entered into the Placing and Subscription Agreement, pursuant to which, (a) the Vendor has agreed to appoint the Placing Agent, and the Placing Agent has agreed to act as agent of the Vendor to procure on a best efforts basis Placees to purchase a total of 223,000,000 Placing Shares at the Placing Price of HK\$2.47 per Placing Share; and (b) the Vendor, a total of 223,000,000 Subscription Shares at the Subscription Price of HK\$2.47 per Subscription Shares at the Subscription Price of HK\$2.47 per Subscription Shares at the Subscription Agreement. (For more details, please refer to the announcement(s) dated 21 January 2021 and 1 February 2021) Allotment Date: 01/02/2021 (30/06/2020) Ordinary shares (Note 1) 223,000,000 N/A 2.				
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Company has conditionally agreed to allot and issue to the Vendor, a total of 223,000,000 Subscription Shares at the Subscription Price of HK\$2.47 per Subscription Share (being the same as the Placing Price), in each case upon the terms and subject to the conditions set out in the Placing and Subscription Agreement. (For more details, please refer to the announcement(s) dated 21 January 2021 and 1 February 2021) Allotment Date: 01/02/2021 (String of HK\$2.47 per Subscription Stares (Note 1) 223,000,000 N/A 2. (1 / 1)) Shares (Note 1) 223,000,000 N/A				
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Subscription Price of HK\$2.47 per Subscription Share (being the same as the Placing Price), in each case upon the terms and subject to the conditions set out in the Placing and Subscription Agreement.				
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Subscription Agreement.				
(For more details, please refer to the announcement(s) dated 21 January 2021 and 1 February 2021) Allotment Date: 01/02/2021 (30/06/2020) Ordinary shares (Note 1) 223,000,000 N/A				
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Allotment Date: 01/02/2021 (30/06/2020) Ordinary shares (Note 1) 223,000,000 N/A 2. (1 / 1)				
Ordinary shares (Note 1) 223,000,000 N/A 2.				
2		(30/06/2020)		
(/ /)		Ordinary shares (Note 1)	223,000,000	N/A
(/ /)	-			
3	2			
3				
3				
3				
3				
3		shares (Note 1)		
(/ /) shares (Note 1) Total D. (Ordinary shares) 223,000,000 (Preference shares) N/A				
Total D. (Ordinary shares) 223,000,000 (Preference shares) N/A	3.			
Total D. (Ordinary shares) 223,000,000 (Preference shares) N/A				
Total D. (Ordinary shares) 223,000,000 (Preference shares) N/A				
Total D. (Ordinary shares) 223,000,000 (Preference shares) N/A	_			
Total D. (Ordinary shares) 223,000,000 (Preference shares) N/A		(//)		
(Preference shares) N/A		Shares (Note 1)		
(Preference shares) N/A		Total D (Ordinary shares)	223 000 000	
		· · · · · · · · · · · · · · · · · · ·		

1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 2. Open offer At price : HK\$ Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : HK\$ Issue and allotment (///) (///) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) Issue and allotment (///) (//) date : (dd/mm/yyyy) N/A N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : HK\$ Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : HK\$ Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /)							_		
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				State		(]])		
(dd/mm/yyyy)	1.	Rights issue	At price :				,		
2. Open offer At price : HK\$ Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : HK\$ Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A						(/ /)		
2. Open offer At price : HK\$								<u>N/A</u>	N/A
2. Open offer At price : HK\$									
Class of shares	2.	Open offer	At price :	НК\$	Issue and allotment	(/ /)		
3. Placing At price : State currency Class of shares						(/ /)	NI/A	N/A
3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) N/A N/A V/A N/A V/A N/A Issue and allotment (// /) (dd/mm/yyyy) EGM approval date: Issue and allotment (// /) EGM approval date: Issue and allotment (// /) Issue and allotment (// /) EGM approval date: Issue and allotment (// /) Issue an								<u> </u>	N/A
3. Placing At price : currency date : (dd/mm/yyyy) Gate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy) N/A N/A	3.	Placing	At price :			(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	<u> </u>

Other Movements in Issued Share Capital

S. Scrip dividend At price: State currency		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency									
currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	5	Scrip dividend	At price ·		Issue and allotment	(/ /)		
Class of shares	0.		, a phoo .	currency ———		(]])		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price: State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price: State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy))	N/A	N/A
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shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy)									
Image: consideration of shares	6.					(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
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shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment Issue and allotment (/ /) GM approval date: (/ /) (dd/mm/yyyy) Image: (/ /)									
8. Consideration issue State currency Class of shares	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				÷	EGM approval date:	(/ /)		
								N/A	<u>N/A</u>

9. Capital reorganisation Class of shares	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date: (/ /) (dd/mm/yyyy)	9. Capital	issuable <i>(Note 1)</i> Issue and allotment (/ /)		
10. Other (Please specify) At price : State (Please specify) At price : State currency		EGM approval date: (/ /)	N/A	N/A
(Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 223,000,000	10. Other (Please specify) At price : State currency——	 issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 	<u>N/A</u>	N/A
		(Preference shares)	N/A	
(2) N/A	Total increase / (decrease) in ordinary shares du		1) <u>223</u> 2)	· · ·

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to		
E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share		
Capital").)		

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any):
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Submitted by: Lai Shi Hong, Edward

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.