日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/1/2021

To : Hong Kong Exchanges and Clearing Limited

	Wuling Motors Holdings Limited (Incorporated in Bermuda with limited liability)
Date Submitted	01/02/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>305</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	25,000,000,000	0.004	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	25,000,000,000	0.004	100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	\
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

2. Preference Shares

Stock code : <u>N/A</u> Descrip		otion :	Converti	ble Prefe	erence	Shares (Unl	isted)	
			No prefei sha	rence	Par val <i>(HK\$</i>		Authorised capita <i>(HK\$)</i>	
Balance at close	of precedin	g month	1,521,4	00,000	0.00	1	1,521,400.	00
Increase/(decrea	ise)		N	il		-	Nil	
Balance at close	of the mont	'n	1,521,4	00,000	0.00	1	1,521,400.	00

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	N/A	Δ
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f precedin	g month			
Increase/(decrease	e)	-			
Balance at close of	f the mon	th _			

Total authorised share capital at the end of the month (*HK\$*) : 101,521,400.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,075,161,332	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,075,161,332	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Opti	on Schemes of	the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	N	lovement during	g the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
shares			<u>.</u>			
2.						
<u>(/ /)</u>						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		T . 4			N1/A	
		IOU	al A. (Ordina	ce shares)	<u> </u>	
				ther class)	N/A	
Total funds raised du	ring the mor	th from oversis		(10) (lass)		
of options (HK\$)			C	N/A		
				1 1/7 1		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
		·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	. <u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
		<u> </u>		<u> </u>		
Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.						
<u></u>						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
	<u>, , , ,</u>	,				
		Total		nary shares)	N/A	_
			· ·	nce shares)	N/A N/A	-
			((Other class)	IN/A	-

Convertibles (i.e. Convertible	e into Shares of	f the Issuer whi	ch are to be	Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monun	monun			
Stock code (if listed)	- - - 					
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	<u>(/ /</u>)				
Stock code (if listed) Class of shares	- 					
issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u>	- - -					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	Total (C. (Ordinary shar (Preference shar (Other cla	es) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than u	nder Share Option Schemes)		
	ding AGM approval date (dd/mm/yyyy), iss of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2021 (after trading hours), the Company,		
	velopment Limited (the "Vendor") and Guotai	-	
		_	
	s (Hong Kong) Limited (the "Placing Agent")		
	he Placing and Subscription Agreement,	_	
	ch, (a) the Vendor has agreed to appoint the	_	
	and the Placing Agent has agreed to act as	_	
	/endor to procure on a best efforts basis	_	
	hase a total of 223,000,000 Placing Shares		
at the Placing F	Price of HK\$2.47 per Placing Share; and (b)		
the Vendor has	conditionally agreed to subscribe for, and the		
Company has o	conditionally agreed to allot and issue to the		
Vendor, a total	of 223,000,000 Subscription Shares at the		
Subscription Pri	ce of HK\$2.47 per Subscription Share (being		
	Placing Price), in each case upon the terms		
	the conditions set out in the Placing and		
Subscription Ag			
	s, please refer to the announcement(s) dated		
21 January 202			
	(30/06/2020)	-	
	Ordinary shares (Note 1)	Nil	223,000,000
2.			
Z		_	
		_	
		_	
		_	
	shares (Note 1)		
3			
		_	
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	, , , , , , , , , , , , , , , , , , , ,		

1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 2. Open offer At price : HK\$ Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : HK\$ Issue and allotment (///) (///) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) Issue and allotment (///) (//) date : (dd/mm/yyyy) N/A N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : HK\$ Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : HK\$ Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /)							_		
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				State		(]])		
(dd/mm/yyyy)	1.	Rights issue	At price :				,		
2. Open offer At price : HK\$ Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : HK\$ Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A						(/ /)		
2. Open offer At price : HK\$								<u>N/A</u>	N/A
2. Open offer At price : HK\$									
Class of shares	2.	Open offer	At price :	НК\$	Issue and allotment	(/ /)		
3. Placing At price : State currency Class of shares						(/ /)	NI/A	N/A
3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) N/A N/A V/A N/A V/A N/A Issue and allotment (// /) (dd/mm/yyyy) EGM approval date: Issue and allotment (// /) EGM approval date: Issue and allotment (// /) Issue and allotment (// /) EGM approval date: Issue and allotment (// /) Issue an								<u> </u>	N/A
3. Placing At price : currency date : (dd/mm/yyyy) Gate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy) N/A N/A	3.	Placing	At price :			(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u> </u>

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ / date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
10. Other (Please specify) At price : State currency Class of shares Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		N/A	N/A
Total E. (Ordinary sha (Preference sha (Other c	ares)	N/A N/A N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to	, ,	1) 2)	N/A N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to		
E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share		
Capital").)		

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any):
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Submitted by: Lai Shi Hong, Edward

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.