日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wuling Motors Holdings Limited (Incorporated in Bermuda with limited liability)
Date Submitted	05/10/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>305</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	25,000,000,000	0.004	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	_25,000,000,000	0.004	100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	N
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital

2. Preference Shares

Stock code : <u>N/A</u> Descrip		otion :	Converti	ble Prefe	erence	Shares (Unlisted)	
			No. prefer sha	ence	Par va <i>(HK</i> \$		cap	ed share bital K\$)
Balance at close	of preceding	g month	1,521,4	00,000	0.00	1	1,521,4	00.00
Increase/(decrea	ise)		N	il		_	Nil	
Balance at close	of the mont	h	1,521,4	00,000	0.00	1	1,521,4	00.00

3. Other Classes of Shares

Stock code :	code : <u>N/A</u> Description :		ion :	N/A	Α		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	precedin	g month					
Increase/(decrease	e)	_					
Balance at close of	the mont	:h _					

Total authorised share capital at the end of the month (*HK\$*) : 101,521,400.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(1) (2)		classes of shares
Balance at close of preceding month	3,075,161,332	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,075,161,332	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	tion Schemes of	the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Γ	Movement durin	g the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granica	Exclosed	Gariochea	Lupocu		
(/ /)						
shares		·				
(Note 1)						
0						
2.						
shares						
(Note 1)		·				
()						
3.						
shares						
(Note 1)		Tot	al A. (Ordina	ary charge)	N/A	
		101		ce shares)	N/A	
				ther class)	N/A	
Total funds raised du	iring the mo	nth from evercie	•			
of options (HK\$)				N/A		
				, .		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				·		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)		`				
	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
4.						
		·				
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
incurrente (Nate 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/1111/yyyy)		1				
		Total		nary shares)	N/A	_
				nce shares)	N/A N/A	-
			((Other class)	IN/A	-

Convertibles (i.e. Convertible	e into Shares of	f the Issuer whi	ch are to be	Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outotanding	monut	month			
Stock code (if listed)	- - -					
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ / - -)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	- 					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ / - -)				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>4.</u>	(/ / - -)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	Total (C. (Ordinary shar (Preference shar (Other cla	es) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2.		
Z		
	_	
	-	
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares issued issued issued month issued month issued month unrether to close of month thereto issued issued thereto issued issued (Note 1) Issue and allotment (// /) 1. Rights issue At price : State currency Class of shares	Ot	her Movements	in Issued Sha	are Capital					
Class of shares 1. Rights issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 2. Open offer At price : HK\$ 2. Open offer At price : HK\$ Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 2. Open offer At price : HK\$ Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) K Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyy) K EGM approval date: (/ /) (dd/mm/yyy) Issue and allotment (/ /) (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy)		Type of Issue						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : HK\$ Class of shares issuable (Note 1)		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
1. Nights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
N/A N/A Substruct Class of shares Issue and allotment (///) (d/mm/yyyy) N/A N/A N/A N/A N/A Substruct Class of shares (d/mm/yyyy) N/A N/A N/A At pric					EGM approval date:	(/ /)		
2. Open offer At price : HK\$					(dd/fillin/yyyy)			<u>N/A</u>	N/A
2. Open offer At price : HK\$									
2. Open other At price : HK\$ date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					issuable (Note 1)				
Class of shares	2.	Open offer	At price :	HK\$		(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Konus issue Class of shares issuable (Note 1) Issue and allotment (// /) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue (//) Issue and allotment (//)								<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) (/ /)	3.	Placing	At price :		Issue and allotment	(/ /)		
						(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
<u>N/A</u> <u>N/</u>					EGM approval date:	(/ /)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		`		
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				())))))			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		• • • •
							<u>N/A</u>	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
0	Conital	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /))		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : Sta curr	ency Issue and allotment (/ /) date:(dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
Т	otal increase / (decrease) in ordina	ry shares during the month (i.e. Total of A to E):	(1)	N/A
			(2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to		
E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share		
Capital").)		

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any):
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Submitted by: Lai Shi Hong, Edward

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.