

For the month ended

(dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited					
		Motors Holdings Lii orated in Bermuda i		ability)		
Date Submitted	04/06/20	020				
I. Movements in Authorised S	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>305</u>	_Descrip	otion :	Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	g month	25,000,000,000	0.004	100,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the month	า	25,000,000,000	0.004	100,000,000.00		
(2) Stock code : N/A	Descrip	otion :	N/A	1		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the month	า					

31/05/2020

2. Preference Shares			
Stock code : N/A Descrip	otion : Convert	ible Preferenc	e Shares (Unlisted)
	No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	1,521,400,000	0.001	1,521,400.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,521,400,000	0.001	1,521,400.00
3. Other Classes of Shares			
J. J. I. O. G.			
Stock code : N/A Descrip	otion :	N/A	\
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of	Par value <i>(Stat</i> e	Authorised share capital
Stock code : N/A Descrip	No. of other classes of	Par value <i>(Stat</i> e	Authorised share capital
Stock code : N/A Description D	No. of other classes of	Par value <i>(Stat</i> e	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	3,075,161,332	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,075,161,332	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the	e Issuer which				No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	()				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	- -

(Convertibles (i.e. Convertible	e into Shares c	of the Issuer whic	h are to be	Listed)		
	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ľ	Convertible Notes A	- carotanianing					
	Stock code (if listed)	HK\$ N/A	<u>250,000,000.00</u>	N/A	N/A (Remarks)	N/A	N/A (Remarks)
	Class of shares issuable (Note 1)	Ordinary					
	Subscription price	HK\$0.63					
	EGM approval date (if applicable) (dd/mm/yyyy))2.	(16/12/201	6)				
	-	-					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(dd/mm/yyyy)3.	(/ / - -)				
	Stock code (if listed)	-					
	Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	Charles and ASPart all	- - - ————				_	
	Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total (C. (Ordinary shar (Preference shar		-
					(Other cla		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)	1	
Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Silaies (Note 1)		
2		
(/ /)		
shares (Note 1)		
3.		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
L	l .	

shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as a	Ot	her Movements	in Issued Sha	are Capital					
Class of shares State St		Type of Issue						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as a close of the
State State Currency Currenc		Type of issue							
At price : currency							_		
Class of shares State Class of shares N/A N/A	1.	Rights issue	At price :			(/ /)		
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
Sue and allotment (/ /)					, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
2. Open offer At price : HK\$ Issue and allotment (/ /									
Class of shares N/A N/A					• •	/ / /	`		
Class of shares	2.	Open offer	At price :	HK\$		(/ /)		
Class of shares						(/ /)		
issuable (Note 1) 3. Placing At price : State currency State currency Issue and allotment (/ /) date : (dd/mm/yyyy)								N/A	<u>N/A_</u>
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)									
Class of shares issue and allotment date : (dd/mm/yyyy) N/A N/A				State		()		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :	currency	date : (dd/mm/yyyy)				
Class of shares issuable (Note 1) 4. Bonus issue N/A N/A						(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					Class of shares				
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							_		
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(/	1)		
	•	'	currency———	date : (dd/mm/yyyy) EGM approval date:	(/	1)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares					
6.	Repurchase of shares			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	<u>N/A</u>	N/A
				Class of shares					
	.			redeemed (Note 1)		. ,			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)		1			
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
								N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				•				N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares) _ (Preference shares) _ (Other class) _	N/A N/A N/A	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares of	,		N/A
Total increase / (decrease) in other classes of sha	-		N/A
(These figures should be the same as the relevar Capital").)	nt πgures under II above ("Movements	ın issued Si	nare

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
The Convertibles Notes A have been expired on 23 May 2020.
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Submitted by: Lai Shi Hong, Edward
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.