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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH
RULE 13.46(2)(a) OF THE LISTING RULES**

References are made to the announcements of Wuling Motors Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 28 April 2020, 14 May 2020 and 20 May 2020 regarding, among other things, the delay in publication of the Audited Results Announcement and despatch of the Annual Report (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

In light of the outbreak of coronavirus (COVID-19) and the imposition of travel control and mandatory quarantine requirements by the PRC government, the audit team, which was based in Hong Kong and originally assigned by the Company’s external auditor, Deloitte Touche Tohmatsu (“**Deloitte**”) to conduct site visits and physical inspection of the important source documents at the operation and production facilities of the Group in the PRC was unable to travel to the relevant operation and production facilities. Although Deloitte subsequently managed to arrange another audit team based in their office in the PRC to conduct such site visits and inspections, the required audit procedures were only substantially completed on 13 May 2020 and Deloitte required additional time to finalise its audit procedures for the publication of the Audited Results Announcement and the Annual Report.

In this connection, an application (the “**Application**”) had been made to the Stock Exchange for an extension to allow the Company to publish the Audited Results Announcement on or before 26 May 2020 and to publish and despatch the Annual Report on or before 29 May 2020. The Company is pleased to announce that the Stock Exchange has granted a waiver from strict compliance with Rule 13.46(2)(a) of the Listing Rules to allow the Company to despatch the Annual Report on or before 29 May 2020.

The Audited Results Announcement has been published on 26 May 2020 and the Annual Report has been published and despatched on 29 May 2020.

On behalf of the Board
Wuling Motors Holdings Limited
Yuan Zhijun
Chairman

Hong Kong, 2 June 2020

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Yang Jianyong and Mr. Wang Zhengtong as executive Directors, and Mr. Ye Xiang, Mr. Wang Yuben and Mr. Mi Jianguo as independent non-executive Directors.