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**五菱汽車集團控股有限公司**  
**WULING MOTORS HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)*

**FURTHER DELAY IN PUBLICATION OF  
THE AUDITED RESULTS ANNOUNCEMENT AND  
DESPATCH OF THE ANNUAL REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2019**

References are made to the announcement of Wuling Motors Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 31 March 2020 in relation to the unaudited annual results announcement of the Group for the year ended 31 December 2019 and the announcements of the Company dated 28 April 2020 and 14 May 2020 regarding, among other things, the delay in publication of the Audited Results Announcement and despatch of the Annual Report (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board wishes to inform the shareholders and potential investors of the Company that as the Company’s auditor, Messrs. Deloitte Touche Tohmatsu requires additional time to finalize its audit procedures for the publication of the Audited Results Announcement and the Annual Report, the Board currently expects that, barring unforeseen circumstances, the despatch date of the Annual Report will have to be further delayed to a date falling on or before 29 May 2020, whereas the Audited Results Announcement is expected to be published on or before 26 May 2020. In this connection, an application has been made by the Company to the Stock Exchange for the approval for a further extension of time for the despatch of the Annual Report to a date falling on or before 29 May 2020.

Further announcement(s) will be issued by the Company as and when necessary if there is other material development in the publication of the Audited Results Announcement and the despatch of the Annual Report.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

On behalf of the Board  
**Wuling Motors Holdings Limited**  
**Yuan Zhijun**  
*Chairman*

Hong Kong, 20 May 2020

*As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Yang Jianyong and Mr. Wang Zhengtong as executive Directors, and Mr. Ye Xiang, Mr. Wang Yuben and Mr. Mi Jianguo as independent non-executive Directors.*