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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

**SUPPLEMENTAL ANNOUNCEMENT
CONTINUING CONNECTED TRANSACTIONS –
CONTINUING S&P AGREEMENTS
AND
CONNECTED TRANSACTION –
EQUIPMENT S&P AGREEMENT**

Reference is made to the announcement of the Company dated 12 July 2019 (the “**Announcement**”) relating to the Continuing S&P Agreements (the entering into of which, together with the transactions contemplated thereunder, constitute continuing connected transactions for the Company) and the Equipment S&P Agreement (the entering into of which, together with the transactions contemplated thereunder, constitutes a connected transactions for the Company). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to provide further information on the prices and estimated quantities of the products to be sold and purchased pursuant to the Continuing S&P Agreements in this supplemental announcement.

Unit prices and estimated quantities of the products to be sold and purchased under the Continuing S&P Agreement No. 1

It was set out in the Announcement that certain automotive parts and accessories, including various types of inner panels and its welding parts and welding assembly components, will be sold and purchased under the Continuing S&P Agreement No. 1 with an annual cap of

RMB12,269,965 (excluding VAT). Types of products, their respective estimated quantities and unit prices covered under the Continuing S&P Agreement No. 1 are summarized as follows:

Number and types of products	Total estimated quantity (Units)	Price range (RMB/unit)	Total estimated values of transactions (RMB)
1. 8 types of inner panels for doors of vehicles	236,501	46.78 to 77.04	11,227,888
2. 6 types of welding parts and welding assembly components for inner panels and other components	22,216	33.85 to 79.56	1,042,077
Total	258,717		12,269,965

Unit prices and estimated quantities of the products to be sold and purchased under the Continuing S&P Agreement No. 2

It was set out in the Announcement that certain automotive parts and accessories including various types of guard panels, welding parts and welding assembly components, will be sold and purchased under the Continuing S&P Agreement No. 2 with an annual cap of RMB47,582 (excluding VAT). Types of products, their respective estimated quantities and unit prices covered under the Continuing S&P Agreement No. 2 are summarized as follows:

Number and types of products	Total estimated quantity (Units)	Price range (RMB/unit)	Total estimated values of transactions (RMB)
1. 3 types of outer and floor panels	150	101.09 to 156.39	17,929
2. 2 types of inner panels	98	26.38 to 28.44	2,688
3. 8 types of welding parts and welding assembly components	419	11.97 to 184.21	21,571
4. 5 types of guard panels and components	300	13.29 to 19.57	4,865
5. 5 types of other components and accessories	266	0.14 to 2.66	529
Total	1,233		47,582

Unit prices and estimated quantities of the products to be sold and purchased under the Continuing S&P Agreement No. 3

It was set out in the Announcement that certain automotive parts and accessories, including various types of welding parts and welding assembly components of front frames, rear frames, inner panels and back panels, will be sold and purchased under the Continuing S&P Agreement No. 3 with an annual cap of RMB14,224,845 (excluding VAT). Types of products, their respective estimated quantities and unit prices covered under the Continuing S&P Agreement No. 3 are summarized as follows:

Number and types of products	Total estimated quantity (Units)	Price range (RMB/unit)	Total estimated values of transactions (RMB)
1. 4 types of front and rear frames welding parts	80,200	65.76 to 73.15	5,678,760
2. 3 types of back panels welding assembly components	52,200	79.32 to 222.72	6,742,210
3. 2 types of inner and floor panels welding parts and welding assembly components	50,000	21.58 to 25.52	1,212,993
4. 5 types of other components and accessories	<u>2,602,800</u>	<u>0.16 to 2.00</u>	<u>590,882</u>
Total	<u><u>2,785,200</u></u>		<u><u>14,224,845</u></u>

On behalf of the Board
Wuling Motors Holdings Limited
Yuan Zhijun
Chairman

Hong Kong, 19 July 2019

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Yang Jianyong and Mr. Wang Zhengtong as executive Directors, and Mr. Ye Xiang, Mr. Wang Yuben and Mr. Mi Jianguo as independent non-executive Directors.