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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

CONTINUING CONNECTED TRANSACTIONS

LOAN AGREEMENTS

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 23 November 2018 (the “**Announcement**”) in relation to the Loan Agreements which constitute continuing connected transactions for the Company under Chapter 14A of the Listing Rules. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, a circular containing, among other things, (i) further details about the Loans; (ii) the recommendations of the independent board committee in relation to the Loans; (iii) a letter of advice from Gram Capital, the Independent Financial Advisor, to the independent board committee and the independent Shareholders in relation to the Loans; and (iv) the notice convening the SGM, was expected to be despatched to the Shareholders on or before 14 December 2018. As the Company requires additional time to prepare and finalise the information in the circular, the date of despatch of the circular will be postponed to a date on or before 2 January 2019.

On behalf of the Board
Wuling Motors Holdings Limited
Yuan Zhijun
Chairman

Hong Kong, 14 December 2018

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Zhong Xianhua, Ms. Liu Yaling and Mr. Yang Jianyong as executive Directors, and Mr. Ye Xiang, Mr. Wang Yuben and Mr. Mi Jianguo as independent non-executive Directors.