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五菱汽車集團控股有限公司  
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

**POLL RESULT OF SPECIAL GENERAL MEETING  
HELD at 10:00 A.M. ON 9 AUGUST 2018**

The Board is pleased to announce that the ordinary resolution proposed at the SGM has been duly passed by the Independent Shareholders by way of poll at the SGM held at 10:00 a.m. on 9 August 2018 in accordance with the requirements of the Listing Rules.

References are made to the circular (the “**Circular**”) of Wuling Motors Holdings Limited (the “**Company**”) and the notice of the special general meeting (the “**SGM**”) of Wuling Motors Holdings Limited both dated on 20 July 2018 in relation to the Third Supplemental Agreement to the 2017-2019 Master Agreement and the respective transactions contemplated thereunder. Unless otherwise defined, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

**RESULT OF THE SGM**

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the notice of the SGM has been duly passed by the Independent Shareholders by way of poll at the SGM held at 10:00 a.m. on 9 August 2018 in accordance with the requirements of the Listing Rules. The vote-taking at the SGM was scrutinised by the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited. The poll result in relation to the Resolution proposed at the SGM was as follows:

ORDINARY RESOLUTION		No. of votes cast and percentage of total no. of votes cast		Total no. of vote cast
		For	Against	
1.	THAT the Third Supplemental Agreement dated 15 June 2018 in relation to the revision of certain terms of the 2017–2019 Master Agreement (as amended by the Supplemental Agreement and the Second Supplemental Agreement) and the adoption of New Annual Caps for the Vehicle Sale Transactions is hereby approved, confirmed and ratified.	342,774,434 (100.00%)	0 (0%)	342,774,434 (100.00%)

As at the date of the SGM, the total number of Shares in issue of the Company was 2,050,107,555 Shares. Guangxi Automobile and its associates, holding or being interested in 1,243,132,520 Shares, representing approximately 60.64% of Shares in issue of the Company, in aggregate, were required to abstain from and had abstained from voting on the Resolution at the SGM. Accordingly, the Independent Shareholders holding a total of 806,975,035 Shares were entitled to attend and vote for or against the Resolution proposed at the SGM.

As more than 50% of the votes were cast, by poll, in favour of the Resolution, the Resolution has been duly passed as ordinary resolution of the Company.

Save as disclosed above, there were no Shares entitling the holders to attend and vote only against the Resolution proposed at the SGM.

On behalf of the Board  
Wuling Motors Holdings Limited  
**Lee Shing**  
Vice Chairman

Hong Kong, 9 August 2018

*As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Zhong Xianhua, Ms. Liu Yaling and Mr. Yang Jianyong as executive Directors, and Mr. Ye Xiang, Mr. Wang Yuben and Mr. Mi Jianguo as independent non-executive Directors.*