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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
(1) THIRD SUPPLEMENTAL AGREEMENT TO
THE 2017–2019 MASTER AGREEMENT;
AND
(2) ADOPTION OF NEW ANNUAL CAPS**

Reference is made to the announcement of the Company dated 15 June 2018 (the “**Announcement**”) in relation to, among other things, the Third Supplemental Agreement to amend certain terms of the 2017–2019 Master Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Third Supplemental Agreement; (ii) a letter from the Independent Board Committee to the Independent Shareholders giving its recommendations in respect of the terms of the Third Supplemental Agreement and the adoption of New Annual Caps for the Vehicle Sale Transactions; (iii) a letter from Gram Capital to the Independent Board Committee and the Independent Shareholders containing its advice in relation to the terms of Third Supplemental Agreement and the adoption of New Annual Caps for the Vehicle Sale Transactions; and (iv) a notice of the SGM, will be despatched to the Shareholders on or before 10 July 2018.

As the Group requires additional time to prepare the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 20 July 2018.

On behalf of the Board
Wuling Motors Holdings Limited
Yuan Zhijun
Chairman

Hong Kong, 10 July 2018

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Zhong Xianhua, Ms. Liu Yaling and Mr. Yang Jianyong as executive Directors, and Mr. Ye Xiang, Mr. Wang Yuben and Mr. Mi Jianguo as independent non-executive Directors.