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五菱汽車集團控股有限公司 WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD AT 12:00 NOON ON 23 NOVEMBER 2017

The Board is pleased to announce that the ordinary resolutions proposed at the SGM have been duly passed by the Independent Shareholders by way of poll at the SGM held at 12:00 noon on 23 November 2017 in accordance with the requirements of the Listing Rules.

References are made to the circular (the “**Circular**”) of Wuling Motors Holdings Limited (the “**Company**”) and the notice of the special general meeting (the “**SGM**”) of Wuling Motors Holdings Limited both dated on 1 November 2017 in relation to the Equipment Purchase Agreements and the respective transactions contemplated thereunder. Unless otherwise defined, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) as set out in the notice of the SGM were duly passed by the Independent Shareholders by way of poll at the SGM held at 12:00 noon on 23 November 2017 in accordance with the requirements of the Listing Rules. The vote-taking at the SGM was scrutinised by the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited. The poll results in relation to the Resolutions proposed at the SGM were as follows:

ORDINARY RESOLUTIONS		No. of votes cast and percentage of total no. of votes cast		Total no. of vote cast
		For	Against	
1.	THAT the First Agreement dated 22 September 2017 and the respective transactions contemplated thereunder are hereby approved, confirmed and ratified.	303,294,069 (99.95%)	140,000 (0.05%)	303,434,069 (100%)
2.	THAT the Second Agreement dated 22 September 2017 and the respective transactions contemplated thereunder are hereby approved, confirmed and ratified.	303,294,069 (99.95%)	140,000 (0.05%)	303,434,069 (100%)

ORDINARY RESOLUTIONS		No. of votes cast and percentage of total no. of votes cast		Total no. of vote cast
		For	Against	
3.	THAT the Third Agreement dated 13 October 2017 and the respective transactions contemplated thereunder are hereby approved, confirmed and ratified.	303,294,069 (99.95%)	140,000 (0.05%)	303,434,069 (100%)

As at the date of the SGM, the total number of Shares in issue were 1,835,821,841 Shares. Guangxi Automobile and its associates, collectively holding an aggregate of 1,028,846,806 Shares, representing approximately 56.04% of the total number of Shares in issue, were required to abstain from and had abstained from voting on the Resolutions at the SGM. Accordingly, the Independent Shareholders holding a total number of 806,975,035 Shares were entitled to attend and vote for or against the Resolutions proposed at the SGM.

As more than 50% of the votes were cast, by poll, in favour of each of the Resolutions, all of the Resolutions were duly passed as ordinary resolutions of the Company.

Save as disclosed above, there were no Shares entitling the holders to attend and vote only against any of Resolutions proposed at the SGM.

On behalf of the Board
Wuling Motors Holdings Limited
Lee Shing
Vice Chairman

Hong Kong, 23 November 2017

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Zhong Xianhua, Ms Liu Yaling and Mr. Yang Jianyong as executive Directors, and Mr. Ye Xiang, Mr. Wang Yuben and Mr. Mi Jianguo as independent non-executive Directors.