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五菱汽車集團控股有限公司  
**WULING MOTORS HOLDINGS LIMITED**

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

**DISCLOSEABLE AND CONNECTED TRANSACTION  
IN RELATION TO  
THE EQUITY TRANSFER AGREEMENT**

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to (i) the announcement of the Company dated 18 August 2017 in relation to, among other things, the Equity Transfer Agreement and the Acquisition; (ii) the announcement of the Company dated 7 September 2017 in relation to the delay in despatch of the Circular (as defined below); and (iii) the announcement of the Company dated 22 September 2017 in relation to the further delay in despatch of the Circular (collectively “**Announcements**”). Unless otherwise defined, capitalised items used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) details of the Equity Transfer Agreement and the Acquisition; (ii) a letter from the Independent Board Committee to the Independent Shareholders giving its recommendations in respect of the Equity Transfer Agreement and the Acquisition; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders containing its advice on the Equity Transfer Agreement and the Acquisition; and (iv) a notice of the SGM, is expected to be despatched to the Shareholders on or before 29 September 2017.

As the Group requires additional time to prepare the Circular and, it is expected that the despatch date of the Circular will be further postponed to 30 September 2017.

On behalf of the Board  
**Wuling Motors Holdings Limited**  
**Yuan Zhijun**  
Chairman

*As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Zhong Xianhua, Ms. Liu Yaling and Mr. Yang Jianyong as executive Directors, and Mr. Ye Xiang, Mr. Wang Yuben and Mr. Mi Jianguo as independent non-executive Directors.*

Hong Kong, 29 September 2017