

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

**DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO
THE EQUITY TRANSFER AGREEMENT
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of the Company dated 18 August 2017 in relation to, among other things, the Equity Transfer Agreement and the Acquisition (“**Announcement**”). Unless otherwise defined, capitalised items used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Equity Transfer Agreement and the Acquisition; (ii) a letter from the Independent Board Committee to the Independent Shareholders giving its recommendations in respect of the Equity Transfer Agreement and the Acquisition; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders containing its advice on the Equity Transfer Agreement and the Acquisition; and (iv) a notice of the SGM, is expected to be despatched to the Shareholders on or before 8 September 2017.

As the Group requires additional time to prepare the Circular and, it is expected that the despatch date of the Circular will be postponed to a date on or before 22 September 2017.

On behalf of the Board
Wuling Motors Holdings Limited
Yuan Zhijun
Chairman

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Zhong Xianhua, Ms. Liu Yaling and Mr. Yang Jianyong as executive Directors, and Mr. Ye Xiang, Mr. Wang Yuben and Mr. Mi Jianguo as independent non-executive Directors.

Hong Kong, 7 September 2017