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五菱汽車集團控股有限公司  
**WULING MOTORS HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)*

**POLL RESULT OF SPECIAL GENERAL MEETING  
HELD AT 10:00 A.M. ON 30 JUNE 2017**

The Board is pleased to announce that the ordinary resolution proposed at the SGM has been duly passed by the Independent Shareholders by way of poll at the SGM held at 10:00 a.m. on 30 June 2017 in accordance with the requirements of the Listing Rules.

Reference is made to the circular of Wuling Motors Holdings Limited (the “**Company**”) dated 13 June 2017 (the “**Circular**”) in relation to the Supplemental Agreement dated 28 April 2017 and the Second Supplemental Agreement dated 17 May 2017. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Circular.

**RESULT OF THE SGM**

The Board is pleased to announce that the ordinary resolution as proposed at the SGM (the “**Ordinary Resolution**”) for approval of the Supplemental Agreement dated 28 April 2017 and the Second Supplemental Agreement dated 17 May 2017 has been duly passed by the Independent Shareholders by way of poll at the SGM held at 10:00 a.m. on 30 June 2017 in accordance with the requirements of the Listing Rules. The vote-taking at the SGM was scrutinised by the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited. The poll result in relation to the Ordinary Resolution was as follows:

Ordinary Resolution	No. of votes cast and percentage of total no. of votes cast		Total no. of votes cast
	For	Against	
THAT the Supplemental Agreement dated 28 April 2017 and the Second Supplemental Agreement dated 17 May 2017 in relation to the Revised Annual Caps of the Sale Transactions and the Purchase Transactions and are hereby approved, confirmed and ratified.	301,776,664 (99.95%)	140,000 (0.05%)	301,916,664

As at the date of the SGM, the total number of Shares in issue of the Company was 1,835,821,841 Shares. Guangxi Automobile and its associates, holding a total of 1,028,846,806 Shares representing approximately 56.04% of the total number of Shares in issue of the Company as at the date of SGM, abstained from voting on the Ordinary Resolution at the SGM in accordance with the requirements of the Listing Rules. Accordingly, the Independent Shareholders holding a total of 806,975,035 Shares were entitled to attend and vote for or against the Ordinary Resolution proposed at the SGM. As more than 50% of votes were cast, by poll, in favour of the Ordinary Resolution at the SGM held at 10:00 a.m. on 30 June 2017, the Ordinary Resolution was duly passed as ordinary resolution.

Save as disclosed above, there were no Shares entitling the holders to attend and vote only against the Ordinary Resolution proposed at the SGM.

On behalf of the Board  
Wuling Motors Holdings Limited  
**Yuan Zhijun**  
Chairman

Hong Kong, 30 June 2017

*As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Zhong Xianhua, Ms. Liu Yaling and Mr. Yang Jianyong as executive Directors, and Mr. Zuo Duofu, Mr. Ye Xiang and Mr. Wang Yuben as independent non-executive Directors.*