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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

CLARIFICATION ANNOUNCEMENT

FORM OF PROXY
ANNUAL GENERAL MEETING
TO BE HELD ON WEDNESDAY, 31 MAY 2017

Reference is made to the proxy form (the “**Proxy Form**”) of Wuling Motors Holdings Limited (the “**Company**”) for the annual general meeting of the Company to be held at Falcon Room I, Gloucester Luk Kwok Hong Kong, 72 Gloucester Road, Wanchai, Hong Kong on Wednesday, 31 May 2017 at 3:00 p.m. (the “**AGM**”), the Proxy Form was despatched together with the circular of the Company dated 25 April 2017 and the annual report of the Company for the year ended 31 December 2016.

The board of directors of the Company wishes to clarify that there is a clerical error on the English version of the Proxy Form, in which the resolution “To declare a final dividend of 1.25 HK cents per Share.” should be amended as “2. To declare a final dividend of 1.25 HK cents per Share.” accordingly.

The Company hereby confirms that, except as clarified above, all other contents of the Proxy Form are correct and remain unchanged. The Proxy Form in the form as they are now will continue to be valid. The Proxy Form which have been despatched for the purpose of the AGM will remain valid for the use for the AGM.

On behalf of the Board
Wuling Motors Holdings Limited
Yuan Zhijun
Chairman

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Zhong Xianhua, Ms. Liu Yaling and Mr. Yang Jianyong as executive Directors, and Mr. Zuo Duofu, Mr. Ye Xiang and Mr. Wang Yuben as independent non-executive Directors.

Hong Kong, 2 May 2017