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五菱汽車集團控股有限公司  
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

**CHANGE OF CLOSURE DATES OF REGISTER OF MEMBERS IN  
RELATION TO THE 2017 ANNUAL GENERAL MEETING**

Reference is made to the respective announcements of Wuling Motors Holdings Limited (the “Company”) dated 28 March 2017 and 29 March 2017 (the “Announcements”) in relation to, among other things, the announcement of the final results of the Company for the year ended 31 December 2016 and the closure dates of the register of members of the Company in respect of the 2017 AGM. Unless otherwise defined, capitalized terms used herein shall have the same meaning as ascribed to it in the Announcements.

The Board would like to **change the closure dates of register of members of the Company for the purpose of determining the Shareholders’ eligibility to attend and vote at the 2017 AGM from which the register of members of the Company will now be closed from Thursday, 25 May 2017 to Wednesday, 31 May 2017, both dates inclusive**, for the purpose of determining the Shareholders’ eligibility to attend and vote at the 2017 AGM and during which period no transfer of the Shares will be effected. **In order to qualify for attendance of the 2017 AGM, all completed transfer forms accompanied by the relevant share certificates of the Company must be lodged with the Company’s branch share registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not later than 4:30 p.m. on Wednesday, 24 May 2017.**

The Board would like to announce that the closure dates of the register of members of the Company for the purpose of ascertaining entitlement to the Final Dividend (which is subject to approval by the Shareholders at the 2017 AGM) remains unchanged, which will be closed from Thursday, 8 June 2017 to Monday, 12 June 2017 (both days inclusive) and during which period no transfer of the Shares will be effected. In order to qualify for the Final Dividend (which is subject to approval by the Shareholders at the 2017 AGM), all completed transfer forms accompanied by the relevant share certificates of the Company must be lodged with the Company’s branch share registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not later than 4:30 p.m. on Wednesday, 7 June 2017.

On behalf of the Board  
Wuling Motors Holdings Limited  
Yuan Zhijun  
Chairman

*As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Zhong Xianhua, Ms. Liu Yaling and Mr. Yang Jianyong as executive Directors, and Mr. Zuo Duofu, Mr. Ye Xiang and Mr. Wang Yuben as independent non-executive Directors.*

Hong Kong, 20 April 2017