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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

**SUPPLEMENTAL ANNOUNCEMENT TO THE
ANNOUNCEMENT OF FINAL RESULTS
FOR THE YEAR ENDED 31 DECEMBER 2016**

Reference is made to the announcement (the “Announcement”) of Wuling Motors Holdings Limited (the “Company”) dated 28 March 2017 in relation to the announcement of the final results of the Company for the year ended 31 December 2016. Unless otherwise defined, capitalized terms use herein shall have the same meaning as ascribed to it in the Announcement.

The Board wishes to supplement that the dividend warrants of the Final Dividend as recommended by the Directors at HKD1.25 cents per Share for the year ended 31 December 2016 to the Shareholders, whose names shall be on the register of members of the Company on 12 June 2017, subject to the approval by the Shareholders in the forthcoming annual general meeting of the Company to be held on Wednesday, 31 May 2017 (the “2017 AGM”), will be dispatched to Shareholders on or about 30 June 2017.

As stated in the Announcement, (i) the register of members of the Company will be closed from Friday, 26 May 2017 to Wednesday, 31 May 2017 (both dates inclusive), for the purpose of determining the Shareholders’ eligibility to attend and vote at the 2017 AGM and during which period no transfer of the Shares will be effected. In order to qualify for attendance of the 2017 AGM, all completed transfer forms accompanied by the relevant share certificates of the Company must be lodged with the Company’s branch share registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not later than 4:30 p.m. on Thursday, 25 May 2017. The time and venue of the 2017 AGM will be advised in due course; and (ii) the register of members of the Company will be closed from Thursday, 8 June 2017 to Monday, 12 June 2017 (both days inclusive),

for the purpose of determining the Shareholders' entitlement to the Final Dividend and during which period no transfer of the Shares will be effected. In order to qualify for the Final Dividend, all completed transfer forms accompanied by the relevant share certificates of the Company must be lodged with the Company's branch share registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:30 p.m. on Wednesday, 7 June 2017.

On behalf of the Board
Wuling Motors Holdings Limited
Yuan Zhijun
Chairman

Hong Kong, 29 March 2017

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Zhong Xianhua, Ms. Liu Yaling and Mr. Yang Jianyong as executive Directors and Mr. Zuo Duofu, Mr. Ye Xiang and Mr. Wang Yuben as independent non-executive Directors.