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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

POSITIVE PROFIT ALERT

This announcement is made by Wuling Motors Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2016 and information currently available to the Board, net profit of the Group and profit attributable to the owners of the Company for the year ended 31 December 2016 are expected to be increased by approximately 60% and 70% respectively as compared with the respective figures for the year ended 31 December 2015.

The Board wishes to further inform that increases in revenue and gross profits attributable to higher business volume of new products of the automotive components and other industrial services division, during the year ended 31 December 2016, are the main contributing factors to the aforementioned increases in the net profit of the Group and the profit attributable to the owners of the Company. Besides, the increase in the equity interest of the Company in the principal operating subsidiary, Liuzhou Wuling Motors Industrial Company Limited (柳州五菱汽車工業有限公司), from 50.98% to 54.86% during the year also contributed to the increase in profit attributable to the owners of the Company

The Company is in the process of finalizing the annual results of the Group for the year ended 31 December 2016 and the related audit has not yet been completed. The information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the year ended 31 December 2016 and the information currently available, which are subject to audit and final review by the Company’s audit committee and external auditors. The actual audited results for the Group may be different from what is disclosed in this announcement. Shareholders and investors should read carefully the results announcement of the Company for the year ended 31 December 2016, which is expected to be published on 28 March 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Wuling Motors Holdings Limited
Yuan Zhijun
Chairman

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Zhong Xianhua, Ms. Liu Yaling and Mr. Yang Jianyong as executive Directors, and Mr. Zuo Duofu, Mr. Ye Xiang and Mr Wang Yuben as independent non-executive Directors.

Hong Kong, 22 March 2017