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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 16 November 2016 (the “**Announcement**”) in relation to, among other things, the renewal of existing Continuing Connected Transactions under the 2017–2019 Master Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Continuing Connected Transactions under the 2017–2019 Master Agreement; (ii) a letter from the Independent Board Committee to the Independent Shareholders giving its recommendations in respect of the Continuing Connected Transactions under the 2017–2019 Master Agreement; (iii) a letter from the Independent Financial Adviser containing its advice in relation to the Continuing Connected Transactions under the 2017–2019 Master Agreement; and (iv) a notice of the SGM, will be despatched to the Shareholders on or before 7 December 2016.

As the Group requires additional time to prepare the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 14 December 2016.

On behalf of the Board
Wuling Motors Holdings Limited
Mr. Yuan Zhijun
Chairman

Hong Kong, 7 December 2016

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Zhong Xianhua, Ms. Liu Yaling and Mr. Yang Jianyong as executive Directors, and Mr. Zuo Duofu, Mr. Ye Xiang and Mr. Wang Yuben as independent non-executive Directors.