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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of the Company dated 13 October 2016 and 3 November 2016 (the “**Announcements**”) in relation to a major and connected transaction relating to Capital Increase in Wuling Industrial, a connected transaction relating to issue of Convertible Notes under Specific Mandate and proposed Placing of Convertible Notes under Specific Mandate. Unless otherwise defined, capitalised items used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, among other things, details of the Capital Increase Agreement, the Subscription Agreement and the Placing Agreement, the recommendation of the Independent Board Committee, the advice of Gram Capital and a notice of SGM in relation to thereto is expected to be despatched to the Shareholders on or before 17 November 2016.

As the Group requires additional time to prepare the Circular, it is expected that the despatch of the Circular will be further postponed to a date on or before 25 November 2016.

On behalf of the Board
Wuling Motors Holdings Limited
Yuan Zhijun
Chairman

Hong Kong, 17 November 2016

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Zhong Xianhua, Ms. Liu Yaling, Mr. Yang Jianyong as executive Directors, and Mr. Zuo Duofu, Mr. Ye Xiang and Mr. Wang Yuben as independent non-executive Directors.