

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wuling Motors Holdings Limited
Date Submitted	01/08/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>305</u> Descrip	tion :	Ordinary	rdinary Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	25,000,000,000	0.004	100,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	25,000,000,000	0.004	100,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	<u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		<u> </u>			
Increase/(decrease)					

# 2. Preference Shares

Stock code :	N/A Descri	iption :	Convert	ible Preference	ce Shares (Unlisted)
		No. of pre shar		Par value (HK\$)	Authorised share capital ( <i>HK\$</i> )
Balance at close of pa	receding month	1,521,40	00,000	0.001	1,521,400.00
Increase/(decrease)		Ni	<u>l</u>		Nil
Balance at close of th	ne month	1,521,40	00,000	0.001	1,521,400.00

#### 3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		ion :	N/A	A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pre	eceding 1	month _				
Increase/(decrease)		-				
Balance at close of the	e month					

Total authorised share capital at the end of the month (*HK\$*): 101,521,400.00

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,835,821,841	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,835,821,841	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

No. of new shares No. of new Particulars of share of issuer issued shares of issuer option scheme during the month which may be including SGM pursuant thereto issued pursuant Movement during the month approval date thereto as at (dd/mm/yyyy) and close of the class of shares issuable month Granted Exercised Cancelled Lapsed 1. N/A ( / / ) shares (*Note* 1) 2 / / shares (Note 1) 3 / / shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal v close of preceding	of di	exercised uring the month	Nominal value at close of the month	thereto	close of the month
1. N/A		1 0	-				
( / / )							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>2.</u>	-						
	-						
					·		
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	(	, N					
(dd/mm/yyyy) 3.	( / /	)					
5.							
( / / )					·		
Stock code (if listed)			_				
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)	_				
4.							
	-						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordi	nary shares)	N/A	
			Iotal D.		ence shares)	N/A N/A	-
					Other class)	N/A	-
				(	<u> </u>	1011	

Convertibles (i.e. Convertible i		of Am	iount at close f preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)	_				
2.							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)	_				
		<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			_  				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)	_				
Stock code (if listed)							
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)			_				
(dd/mm/yyyy)	( / /	)	_	Total C. (Ordinary (Preference (Oth		N/A N/A N/A	

if applicable, and class of shares issuable:         1.	
shares (Note 1)	
2.	
( / / ) 	
3	
( / / ) shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : HK\$	(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
7.	Redemption of shares		redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Ordinary share reference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remark (if any):

Submitted by:	Lai Shi Hong, Edward	
Title:	Company Secretary	

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.