

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wuling Motors Holdings Limited			
Date Submitted	03/06/2016			

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>305</u> Descrip	tion :	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	25,000,000,000	0.004	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	25,000,000,000	0.004	100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	<b>L</b>
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
<ul> <li>(2) Stock code : <u>N/A</u> Descrip</li> <li>Balance at close of preceding month</li> </ul>	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

# 2. Preference Shares

Stock code :	N/A Descri	iption :	Convert	ible Preference	ce Shares (Unlisted)
		No. of pre shar		Par value (HK\$)	Authorised share capital ( <i>HK\$</i> )
Balance at close of pa	1,521,400,000		0.001	1,521,400.00	
Increase/(decrease)		Ni	<u>l</u>		Nil
Balance at close of th	ne month	1,521,40	00,000	0.001	1,521,400.00

### 3. Other Classes of Shares

Stock code :	N/A Description :		ion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding 1	month _			
Increase/(decrease)		-			
Balance at close of the	e month				

Total authorised share capital at the end of the month (*HK\$*): 101,521,400.00

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,822,591,571	N/A	N/A	N/A
Increase/ <del>(decrease)</del> during the month	9,139,370	N/A	N/A	N/A
Balance at close of the month	1,831,730,941	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

No. of new No. of new shares Particulars of share shares of issuer of issuer issued option scheme during the month which may be including SGM pursuant thereto issued pursuant Movement during the month approval date thereto as at (dd/mm/yyyy) and close of the class of shares issuable month Granted Exercised Cancelled Lapsed 1.Share Option Scheme -Exercise Price of HK\$0.476 (28/05/2012) Ordinary shares (See Remark 1) N/A 9,139,370 N/A N/A 9,139,370 82,959,147 (Note 1) 2. Share Option Scheme -Exercise Price of HK\$0.544 (28/05/2012) Ordinary shares (See Remark 2) N/A N/A N/A N/A N/A 13,806,020 (Note 1) 3. ) shares (Note 1) Total A. (Ordinary shares) 9,139,370 N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of 4,350,340.12 options (HK\$)

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of du	xercised rring the month	Nominal value at close of the month	thereto	close of the month
1. N/A							
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /						
2.	( , ,	)					
	- 						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	<i>(</i> ) )	· · · · ·					
(dd/mm/yyyy)	( / /	)					
<u>3.</u>							
( / / )	. <u> </u>				·		
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4.							
( / / )	·						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price			<u> </u>				
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			_		<b>.</b> .		
			Total B.		nary shares)	N/A	
					ence shares) Other class)	N/A N/A	-
				(		1N/FA	

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			-			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	( / / )					
5.						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
(mm ))))/	<u> </u>		Total C. (Ordinary (Preference		N/A N/A	
				er class)	N/A N/A	

Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)	-	
2.	_	
( / / ) shares (Note 1)	-	
3	_	
( / / ) 		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : HK\$	(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/ A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
7.	Redemption of shares		redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	) N/A	N/A
				Ordinary sha reference sha (Other cl	ares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	9,139,370			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remark (if any):

1. All the Options are exercisable from 6 October 2012 to 30 June 2016 (both days inclusive).

2. All the Options are exercisable from 6 May 2015 to 30 June 2016 (both days inclusive).

 

 Submitted by:
 Lai Shi Hong, Edward

 Title:
 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.