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五菱汽車集團控股有限公司 WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 2 JUNE 2016

The Board is pleased to announce that all resolutions proposed at the Annual General Meeting held on 2 June 2016 have been duly passed by the Shareholders by way of poll as more than 50% of the votes were cast in favour of each of the ordinary resolutions.

Reference is made to the circular of Wuling Motors Holdings Limited (the “**Company**”) dated 27 April 2016 (the “**Circular**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS

The Board is pleased to announce that all resolutions proposed at the Annual General Meeting held on 2 June 2016 have been duly passed by the Shareholders by way of poll as more than 50% of the votes were cast in favour of each of the ordinary resolutions. The vote-taking at the Annual General Meeting was scrutinized by the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited. The poll results in relation to the ordinary resolutions proposed at the Annual General Meeting were as follow:

| Ordinary Resolutions | | Number of votes cast and percentage of total number of votes cast | | Total number of votes cast |
|----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|---------------------|----------------------------|
| | | For | Against | |
| 1. | To receive and adopt the audited financial statements and the reports of the directors and of the auditors of the Company for the year ended 31 December 2015. | 1,464,728,303 (100%) | 0 (0.000%) | 1,464,728,303 |
| 2. | To declare a final dividend of HKD0.75 cent per Share for the year ended 31 December 2015 (the “ Final Dividend ”). | 1,464,728,303 (100%) | 0 (0.000%) | 1,464,728,303 |
| 3. | (a) To re-elect the following persons as Directors: | | | |
| | i. Mr. Zhong Xianhua | 1,464,558,303 (99.988%) | 170,000 (0.012%) | 1,464,728,303 |

| Ordinary Resolutions | | | Number of votes cast and percentage of total number of votes cast | | Total number of votes cast |
|----------------------|------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|-----------------------|----------------------------|
| | | | For | Against | |
| | ii. | Mr. Zuo Duofu | 1,464,728,303 (100%) | 0 (0.000%) | 1,464,728,303 |
| | iii. | Mr. Ye Xiang | 1,464,668,303 (99.996%) | 60,000 (0.004%) | 1,464,728,303 |
| | (b) | To fix the maximum number of Directors to 11 persons. | 1,464,498,303 (99.984%) | 230,000 (0.016%) | 1,464,728,303 |
| | (c) | To authorize the Board to fix their remuneration. | 1,464,558,303 (100%) | 0 (0.000%) | 1,464,558,303 |
| 4. | | To re-appoint Deloitte Touche Tohmatsu as auditors of the Company and to authorize the Board to fix their remuneration. | 1,464,558,303 (99.988%) | 170,000 (0.012%) | 1,464,728,303 |
| 5. | | To grant a general mandate to the Directors to repurchase Shares up to a maximum of 10% of the existing issued share capital of the Company, as set out in the resolution No. 5 in the notice of the AGM. | 1,464,558,303 (100%) | 0 (0.000%) | 1,464,558,303 |
| 6. | | To grant a general mandate to the Directors to issue, allot and deal with additional Shares up to a maximum of 20% of the existing issued share capital of the Company, as set out in the resolution No. 6 in the notice of the AGM. | 1,462,227,303 (99.833%) | 2,451,000 (0.167%) | 1,464,678,303 |
| 7. | | To extend the general mandate granted to the Directors to issue, allot and deal with additional Shares by the number of Shares repurchased by the Company, as set out in the resolution No. 7 in the notice of the AGM. | 1,462,108,303 (99.821%) | 2,620,000 (0.179%) | 1,464,728,303 |

As at the date of the Annual General Meeting on 2 June 2016, the total number of issued Shares of the Company was 1,831,730,941 Shares, which was the total number of Shares entitling the holders thereof to attend and vote for or against all resolutions at the Annual General Meeting. It was noted that there were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the Annual General Meeting.

As stated in the Company's announcement dated 24 March 2016 in relation to, inter alia, the announcement of final results for the year ended 31 December 2015, the register of members of the Company will be closed from Monday, 13 June 2016 to Wednesday, 15 June 2016 (both days inclusive), for the purpose of determining Shareholders' entitlement to the Final Dividend and during which no transfer of Shares will be effected. In order to qualify for the Final Dividend, all completed transfer forms accompanied by the relevant share certificates of the Company must be lodged with the Company's branch share registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:30 p.m. on Friday, 10 June 2016.

On behalf of the Board

Wei Hongwen

Chairman

Hong Kong, 2 June 2016

As at the date of this announcement, the Board comprises Mr. Wei Hongwen, (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Sun Shaoli, Mr. Zhong Xianhua and Ms. Liu Yaling as executive Directors, and Mr. Zuo Duofu, Mr. Ye Xiang and Mr Wang Yuben as independent non-executive Directors.