

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy): <u>31/</u>	12/2015					
To: Hong Kong Exchanges and C	Clearing Limite	d					
	Vuling Motors I	Holdings Lir	nited				
Date Submitted 07/01/2016							
I. Movements in Authorised Shar	re Capital						
1. Ordinary Shares							
(1) Stock code :305	Description:		Ordinary	Shares			
		f ordinary hares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mo	onth 25,00	0,000,000	0.004	100,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the month	25,00	0,000,000	0.004	100,000,000.00			
(2) Stock code : N/A	Description:		N/A				
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code : N/A	Description:	Convertible Prefer	ence Shares (Unlisted)
	No. of pro		Authorised share capital (HK\$)
Balance at close of preceding mo	onth	0.001	1,521,400.00
Increase/(decrease)	Ni	1	Nil
Balance at close of the month	1,521,40	0.001	1,521,400.00
3. Other Classes of Shares			
Stock code : N/A	Description :		N/A
	No. of classes of	1	capital
Balance at close of preceding mo	onth		
Increase/(decrease)			

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	1,821,591,571	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,821,591,571	N/A	N/A	<u>N/A</u>		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new Particulars of share shares of issuer of issuer issued option scheme during the month which may be including SGM pursuant thereto issued pursuant Movement during the month approval date thereto as at (dd/mm/yyyy) and close of the class of shares issuable month Granted Exercised Cancelled Lapsed 1.Share Option Scheme -Exercise Price of HK\$0.476 (28/05/2012) Ordinary shares (See Remark 1) N/A N/A 309,090 N/A N/A 94,622,752 (*Note 1*) 2. Share Option Scheme -Exercise Price of HK\$0.544 (28/05/2012) Ordinary shares (See Remark 2) N/A N/A N/A N/A N/A 13,806,020 (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of N/A options (HK\$)

Description of warrants (Date of expiry – dd/mm/yyyy)  1. N/A	Currency of nominal value		of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)					
۷.	<u>.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)					
( / / )	· ·						
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.		)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /						
			Total B.		nary shares)	N/A	_
					ence shares)	N/A	-
				(	Other class)	N/A	-

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )	_				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares	<u> </u>					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4.	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordinary (Preference (Oth		N/A N/A N/A	- -

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 2. Open offer At price: HK\$ date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

## For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/lillin y y y y)			N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua	bla			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issua (Note 1)	ble ———			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s	hares	) N/A	
			(Preference s (Other	hares	N/A	<del>-</del> -
					, <u> </u>	_
Т	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1	.)	N/A
				(2	2)	N/A
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		- -	N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Tot	tal of A to E):			N/A
(7	These figures should be the same as the relevant figur	res under II above ("Mo	ovements in Is	sued	Share Capital	!").)

Remark (if any):						
1. All the Options are exercisable from 6 October 2012 to 30 June 2016 (both days inclusive).						
2. All the Options	are exercisable from 6 May 2015 to 30 June 2016 (both days inclusive).					
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Submitted by:	Lai Shi Hong, Edward					
	Company Secretary					
(1	Director, Secretary or other duly authorised officer)					
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.