

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wuling Motors Holdings Limited
Date Submitted	05/11/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>305</u> D	Description :	Ordinary	dinary Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mon	th25,000,000,000	0.004	100,000,000.00		
Increase/(decrease)	Nil	_	Nil		
Balance at close of the month	25,000,000,000	0.004	100,000,000.00		
(2) Stock code : <u>N/A</u> D	Description :	N/A	A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th				
Increase/(decrease)		_			
Balance at close of the month					

# 2. Preference Shares

Stock code : <u>N/A</u> Descript		iption : Conver	tion : Convertible Preference				
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month		1,521,400,000	0.001	1,521,400.00			
Increase/(decrease)		Nil		Nil			
Balance at close of	the month	1,521,400,000	0.001	1,521,400.00			

#### 3. Other Classes of Shares

Stock code :	N/A	Description :	: <u>N/A</u>			
		No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)		
Balance at close of	preceding 1	nonth				
Increase/(decrease)						
Balance at close of	the month					

Total authorised share capital at the end of the month (*HK\$*): 101,521,400.00

### II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,821,591,571	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,821,591,571	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under Sha	ue option sen	entes of the iss	uer)			
Particulars of share option scheme including SGM approval date – (dd/mm/yyyy) and class of shares issuable		Movement d	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		monui
1.Share Option	Grunted	Enterensed	Cuncented	Lupsed		
Scheme -						
Exercise Price of						
HK\$0.476						
(28/05/2012)						
Ordinary shares						
(See Remark 1)	N/A	N/A	N/A	N/A	N/A	95,395,477
(Note 1)						
2. Share Option Scheme - Exercise Price of HK\$0.544 (28/05/2012) Ordinary shares (See Remark 2) (Note 1) 3.	N/A	N/A	N/A	N/A	N/A	13,806,020
( / / ) shares						
(Note 1)			Total A (Or	din amy alsone -)	N/A	
				dinary shares)		
			(Preid	(Other class)	<u>N/A</u> N/A	
m ( 1 C 1 C 1 1 1 1 1	4 4 6	•		(Other class)	1N/A	
Total funds raised during options (HK\$)	the month from	n exercise of		N/A		

Share Options (under Share Option Schemes of the Issuer)

1. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.				month	at close of the month	thereto	close of the month
Stock code (if listed)							
Stock code (if listed)							
EGM approval date (if applicable) (dd/mm/yyyy) 2. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)	( / /	)					
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)							
EGM approval date (if applicable) (dd/mm/yyyy)							
	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)					
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	· ·	nary shares) ence shares)	N/A N/A	
				1			

			For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible i Class and description 1. N/A		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as a close of the month	
1. IN/A							
	_						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )						
Stock code (if listed)							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )						
Stock code (if listed)			·				
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordinar)		N/A	-	
			(Preference) (Oth	e shares) ner class)	N/A N/A		

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
( / / ) shares (Note 1)		
3		
( / / ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
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		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	NT / A
						<u>N/A</u>	<u>N/A</u>

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							N/A	N/A

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issua (Note 1)	ble		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remark (if any):

1. All the Options are exercisable from 6 October 2012 to 30 June 2016 (both days inclusive).

2. All the Options are exercisable from 6 May 2015 to 30 June 2016 (both days inclusive).

Submitted by: Lai Shi Hong, Edward

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.