

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/07/2015		
To: Hong Kong Exchanges	and Clearing	g Limited		
Name of Issuer	Wuling l	Motors Holdings Lir	nited	
Date Submitted	05/08/20	)15		
I. Movements in Authorised	Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>305</u>	Descrip	otion:	Ordinary S	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	25,000,000,000	0.004	100,000,000.00
Increase/(decrease)		Nil	-	Nil
Balance at close of the mont	h	25,000,000,000	0.004	100,000,000.00
(2) Stock code : N/A	Descrip	otion:	N/A	`
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)			-	
Balance at close of the mont	h			

2. Preference Shares			
Stock code : N/A	Description:	Convertible Prefer	ence Shares (Unlisted)
	No. of pro		Authorised share capital (HK\$)
Balance at close of preceding mo	onth	0.001	1,521,400.00
Increase/(decrease)	Ni	1	Nil
Balance at close of the month	1,521,40	0.001	1,521,400.00
3. Other Classes of Shares			
Stock code : N/A	Description :		N/A
	No. of classes of	1	capital
Balance at close of preceding mo	onth		
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,517,992,976	N/A	N/A	N/A		
Increase/ (decrease)	202 500 505	NT/A	<b>N</b> Y / A	NT/A		
during the month	303,598,595	N/A	N/A	N/A		
Balance at close of the						
month	1,821,591,571	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new Particulars of share of issuer issued shares of issuer option scheme during the month which may be including SGM pursuant thereto issued pursuant Movement during the month approval date thereto as at (dd/mm/yyyy) and close of the class of shares issuable month Granted Exercised Cancelled Lapsed 1.Share Option Scheme -Exercise Price of HK\$0.476 (28/05/2012) Ordinary shares N/A N/AN/A N/A N/A 95,395,477 (*Note 1*) (See Remark I) (See Remark I) 2. Share Option Scheme -Exercise Price of HK\$0.544 (28/05/2012) Ordinary shares N/A N/A N/A N/A N/A 13,806,020 (*Note 1*) (See Remark I) (See Remark I) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the Iss	suer which are to	o be Listed				No. of new shares of issuer issued	No. of new shares of issuer which
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal v close of	of d	Exercised luring the month	Nominal value at close of the month	during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A	-						
	· 						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2.							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
	- -						
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)4.	( / /	)					
	· - ———						<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Prefere	nary shares)	N/A N/A	<u>.</u> -
				((	Other class)	N/A	-

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>		U			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy))  2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordinary (Preference (Oth		N/A N/A N/A	- - -

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shows (Note 1)		
shares (Note 1)		
2		
shares (Note 1)		· -
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable Ordinary (*Note 1*) Issue and allotment (30/07/2015) 2. Open offer At price: HK\$ 0.70 date: (dd/mm/yyyy) EGM approval date: (N/A)(dd/mm/yyyy) N/A 303,598,595 Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

# For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/lillin y y y y)			N/A	N/A

# For Main Board and GEM listed issuers

No. of new

No. of new

	Type of Issue			i	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	) -	N/A	N/A
			Ordinary s reference s (Other	hares		<u>5</u> 
To	otal increase / (decrease) in ordinary shares	during the month (i.e. Total of A to	E):	(1	303,	598,595
T.	otal ingresse / (dogresses) in mustamone about	os during the month (i.e. Total of A.	to E).	(2		N/A
	otal increase / (decrease) in preference share					N/A
	otal increase / (decrease) in other classes of These figures should be the same as the rele	-				N/A !").)

Remark (if any):						
I. As a result of the completion of the Open Offer, the exercise prices and the number of Shares entitled to be						
subscribed for under the outstanding Options have been adjusted.						
Submitted by: Lai Shi Hong, Edward						
Title: Company Secretary						
(Director, Secretary or other duly authorised officer)						
(=, socioumy or outer daily databased outers)						
Notas :						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.